

Annual imputation return including FDP account return

Income Tax Act 2007 • Tax Administration Act 1994

IRD number

IR4J 2017

1 April 2016 to 31 March 2017

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	Use this form only if you need to file the company's imputation return separately from the income tax return, or you are an Australian company that made a trans-Tasman election or a group representative of a newly elected imputation group. If you want to file them together, please use the IR4 return, which combines the income tax and imputation returns. Send your completed return to the address on page 4.
1.	Print the company's IRD number in Box 1, if not shown above. IRD number (8 digit numbers start in the second box. 1 2 3 4 5 6 7 8)
2.	Print the company's name in Box 2, if not shown above.
3.	Print the company's postal address in Box 3, if not shown above. See page 6 of the guide. Do not print your tax agent's address here. Please put street address or PO Box number above and suburb, box lobby or RD, town or city below
4.	If the street address is different from the postal address , print it in full in Box 4. Please put street address above and suburb, town or city and region below
5.	Print the daytime phone number in Box 5. Prefix Phone number Phone number

Annual imputation return Complete for the tax year 1 April 2016 to 31 March 2017 regardless of your accounting year.

6.	Print the opening balance at 1 April 2016 in Box 6. See page 7 o	of the guide.	6	\$ (Tick one	, e) (Credit	,	Debit	
7.	Credits - see pages 7 and 8 of the guide. Payments								
	Income tax paid for 1989 and subsequent years		7A	\$,		,		
	FDP paid		7B	\$,		,		
	RWT on interest received		7C	\$,		,		
	Imputation Imputation and FDP credits attached to dividends received If you are a public unit trust or group investment fund and main supplementary available subscribed capital account (SASCA), ppage 9 of the guide. Other (please specify)		7D	\$,		,		
		Other credits	7E	\$,		,		
	Add Boxes 7A to 7E. Print the total in Box 7F. This is the total cr	edits.	7F	\$,		,		
8.	Debits - see page 10 of the guide. Refunds								
	Income tax refunded for 1989 and subsequent years		8A	\$,		,		
	FDP refunds		8B	\$,		,		
	Imputation Imputation credits attached to dividends paid Other, including change of shareholding adjustment (please spe	ecify)	8C	\$,		,		
		Other debits	8D	\$,		,		
	Add Boxes 8A to 8D. Print the total in Box 8E. This is the total d	lebits.	8E	\$,		,		
9.	Closing balance at 31 March 2017		9	\$					
	If Box 6 is a credit, add Box 6 and Box 7F, then subtract Box 8E. If Box 8E is smaller than the total of Box 6 and Box 7F, Box 9 is a If Box 6 is a debit, add Box 6 and Box 8E, then subtract Box 7F. If Box 7F is smaller than the total of Box 6 and Box 8E, Box 9 is a			(Tick one	e) (Credit		Debit	
	Adjustments to reduce "Further income tax payable". See page 11 of the guide.	debit.	9A	\$,		,		
	Further income tax payable. Subtract Box 9A from Box 9. Print the total in Box 9B.		9B	\$,		,		
10.	Imputation penalty tax - see page 12 of the guide.								
	If Box 9B is a debit, multiply it by 0.1 (10%). Print your answer in	Box 10.	10	\$,		,		
	Add Box 9B and Box 10. Print your answer in Box 10A.		10A	\$,		,		
	This is the total payable and is due by 20 June 2017.								

FDP account return

Complete this return only if the company has elected to maintain an FDP account. Note: If you are a group representative of a newly elected imputation group this portion of the return will need to be completed by the separate companies of the group.						
11.	Print the opening balance at 1 April 2016 in Box 11. See page 13 of the guide.	11	\$.			
			(Tick one) Credit Debit			
12.	Credits - see page 13 of the guide. FDP account					
	FDP paid	12A	\$, , .			
	FDP credits attached to dividends received	12B	\$, , ,			
	Add Boxes 12A and 12B. Print the total in Box 12C. This is the total credits .	12C	\$, ,			
13.	Debits - see page 14 of the guide. FDP account					
	FDP credits attached to dividends paid	13A	\$			
	FDP refunded	13B	\$			
	Other (please specify)		,			
	Other debits	13C	\$, , ,			
	Add Boxes 13A to 13C. Print the total in Box 13D. This is the total debits .	13D	\$, , ,			
14.	If Box 11 is a credit, add Box 11 and Box 12C, then subtract Box 13D. If Box 13D is smaller than the total of Box 11 and Box 12C, Box 14 is a credit. If Box 11 is a debit, add Box 11 and Box 13D, then subtract Box 12C. If Box 12C is smaller than the total of Box 11 and Box 13D, Box 14 is a debit.	14	\$, , ,			
15.	Print the amount, if any, transferred to the imputation credit account (ICA) in Box 15.	15	\$			
16.	Closing balance at 31 March 2017 - see page 14 of the guide. Subtract Box 15 from Box 14. Print your answer in Box 16.	16	\$			
17.	Imputation penalty tax - see page 15 of the guide. If Box 16 is a debit multiply it by 0.1 (10%). Print your answer in Box 17.	17	\$, , ,			
	Add Box 16 and Box 17. Print your answer in Box 17A. This is the total payable and is due by 20 June 2017.	17A	\$, , ,			
The	ere are penalties for not putting in a tax return or for putting in a fa	false re	eturn.			
De	eclaration					
18.	Read this declaration and sign the return.					
	This is a true and correct return for the year ended 31 March 2017.		/ / Date			
			Date			
C	FFICE USE ONLY 19 Imputation Operator Code Corresp. Payment attached	Return cat.	Scanner			

Send the completed return to the following address:
Inland Revenue
PO Box 39090 Wellington Mail Centre
Lower Hutt 5045
For a full list of addresses go to www.ird.govt.nz (search keywords: contact us).