



# Annual imputation return

Complete for the tax year 1 April 2017 to 31 March 2018 regardless of your accounting year.

6. Print the **opening balance at 1 April 2017** in Box 6. This is the same as the closing balance at 31 March 2017. See page 7 of the guide.

6 ▶ \$  ,  ,  .   
 (Tick one) Credit  Debit

7. **Credits** - see pages 7 and 8 of the guide.

### Payments

Income tax paid for 1989 and subsequent years

7A ▶ \$  ,  ,  .

FDP paid - see page 7 of the guide

7B  No longer applicable

RWT on interest received

7C ▶ \$  ,  ,  .

### Imputation

Imputation credits attached to dividends received

7D ▶ \$  ,  ,  .

If you are a public unit trust or group investment fund and maintain a supplementary available subscribed capital account (SASCA), please see page 9 of the guide.

Other (please specify)

Other credits

7E ▶ \$  ,  ,  .

Add Boxes 7A to 7E. Print the total in Box 7F. This is the **total credits**.

7F \$  ,  ,  .

8. **Debits** - see page 10 of the guide.

### Refunds

Income tax refunded for 1989 and subsequent years

8A ▶ \$  ,  ,  .

FDP refunds - see page 10 of the guide

8B  No longer applicable

### Imputation

Imputation credits attached to dividends paid

8C ▶ \$  ,  ,  .

Other, including change of shareholding adjustment (please specify)

Other debits

8D ▶ \$  ,  ,  .

Add Boxes 8A to 8D. Print the total in Box 8E. This is the **total debits**.

8E \$  ,  ,  .

9. **Closing balance at 31 March 2018**

If Box 6 is a credit, add Box 6 and Box 7F, then subtract Box 8E.

If Box 8E is smaller than the total of Box 6 and Box 7F, Box 9 is a credit.

If Box 6 is a debit, add Box 6 and Box 8E, then subtract Box 7F.

If Box 7F is smaller than the total of Box 6 and Box 8E, Box 9 is a debit.

9 ▶ \$  ,  ,  .

(Tick one) Credit  Debit

**Adjustments to reduce "Further income tax payable"**. See page 11 of the guide.

9A ▶ \$  ,  ,  .

**Further income tax payable. Subtract Box 9A from Box 9.** Print the total in Box 9B.

9B ▶ \$  ,  ,  .

10. **Imputation penalty tax** - see page 12 of the guide.

If Box 9B is a debit, multiply it by 0.1 (10%). Print your answer in Box 10.

10 \$  ,  ,  .

Add Box 9B and Box 10. Print your answer in Box 10A.

10A \$  ,  ,  .

**This is the total payable and is due by 20 June 2018.**

**There are penalties for not putting in a tax return or for putting in a false return.**

## Declaration

Read this declaration and sign the return.

*This is a true and correct return for the year ended 31 March 2018.*

Signature

/ /   
Date

**Send the completed return to:** Inland Revenue, PO Box 39090, Wellington Mail Centre Lower Hutt 5045.

For a full list of addresses go to [www.ird.govt.nz](http://www.ird.govt.nz) (search keywords: contact us).

OFFICE USE ONLY

19 ▶

Imputation

Operator code

Corresp. indicator

Payment attached

Return cat.

Scanner