



1 April 2003 to 31 March 2004

- Use this form to give details of all beneficiaries who received income from the estate or trust.
- Attach this form to page 3 of the IR 6 estate or trust income tax return.
- Remember—the combined totals of Boxes 24G must equal Box 20A of the return.

Estate or trust name

IRD number

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Beneficiary's full name

Date of birth

Day	Month	Year			

Beneficiary's full address

Beneficiary's IRD number

24A

Is the beneficiary a non-resident for tax purposes?

24B No
 Yes—special rules apply. Read page 27 of the guide.

Share of income

Interest

24C \$

Dividends

24D \$

Overseas income

24E \$

Other income

24F \$

Add Boxes 24C, 24D, 24E and 24F.

24G \$

This is the taxable income

Is the estate or trust paying the tax on the beneficiary's income?

24H No
 Yes

Taxable distribution by non-qualifying trust

24I \$

Calculation of tax

Tax on taxable income in Box 24G

24J \$

Child rebate—read page 30 in the guide

24K \$

Subtract Box 24K from Box 24J

24L \$

Overseas tax paid

24M \$

Subtract Box 24M from Box 24L

24N \$

Imputation credits

24P \$

Subtract Box 24P from Box 24N

24Q \$

RWT and other tax credits excluding Boxes 24M and 24P

24R \$

Subtract Box 24R from Box 24Q

24S \$

Tax on Box 24I at 45 cents in the dollar

24T \$

Add Box 24S and Box 24T.

24U \$

Total tax payable on income of the beneficiary

(Tick one) Credit Debit

Beneficiary's full name

Date of birth

Day	Month	Year			

Beneficiary's full address

Beneficiary's IRD number

24A

Is the beneficiary a non-resident for tax purposes?

24B No
 Yes—special rules apply. Read page 27 of the guide.

Share of income

Interest

24C \$

Dividends

24D \$

Overseas income

24E \$

Other income

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Add Boxes 24C, 24D, 24E and 24F.

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24P \$

Subtract Box 24P from Box 24N

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RWT and other tax credits excluding Boxes 24M and 24P

24R \$

Subtract Box 24R from Box 24Q

24S \$

Tax on Box 24I at 45 cents in the dollar

24T \$

Add Box 24S and Box 24T.

24U \$

Total tax payable on income of the beneficiary

(Tick one) Credit Debit

Beneficiary's full name Date of birth
Day Month Year

Beneficiary's full address

Beneficiary's IRD number **24A**

Is the beneficiary a non-resident for tax purposes? **24B** No Yes—special rules apply. Read page 27 of the guide.

Share of income

Interest **24C** \$.

Dividends **24D** \$.

Overseas income **24E** \$.

Other income **24F** \$.

Add Boxes 24C, 24D, 24E and 24F. **24G** \$.

This is the taxable income

Is the estate or trust paying the tax on the beneficiary's income? **24H** No Yes

Taxable distribution by non-qualifying trust **24I** \$.

Calculation of tax

Tax on taxable income in Box 24G **24J** \$.

Child rebate—read page 30 in the guide **24K** \$.

Subtract Box 24K from Box 24J **24L** \$.

Overseas tax paid **24M** \$.

Subtract Box 24M from Box 24L **24N** \$.

Imputation credits **24P** \$.

Subtract Box 24P from Box 24N **24Q** \$.

RWT and other tax credits excluding Boxes 24M and 24P **24R** \$.

Subtract Box 24R from Box 24Q **24S** \$.

Tax on Box 24I at 45 cents in the dollar **24T** \$.

Add Box 24S and Box 24T. **24U** \$.

Total tax payable on income of the beneficiary (Tick one) Credit Debit

Beneficiary's full name Date of birth
Day Month Year

Beneficiary's full address

Beneficiary's IRD number **24A**

Is the beneficiary a non-resident for tax purposes? **24B** No Yes—special rules apply. Read page 27 of the guide.

Share of income

Interest **24C** \$.

Dividends **24D** \$.

Overseas income **24E** \$.

Other income **24F** \$.

Add Boxes 24C, 24D, 24E and 24F. **24G** \$.

This is the taxable income

Is the estate or trust paying the tax on the beneficiary's income? **24H** No Yes

Taxable distribution by non-qualifying trust **24I** \$.

Calculation of tax

Tax on taxable income in Box 24G **24J** \$.

Child rebate—read page 30 in the guide **24K** \$.

Subtract Box 24K from Box 24J **24L** \$.

Overseas tax paid **24M** \$.

Subtract Box 24M from Box 24L **24N** \$.

Imputation credits **24P** \$.

Subtract Box 24P from Box 24N **24Q** \$.

RWT and other tax credits excluding Boxes 24M and 24P **24R** \$.

Subtract Box 24R from Box 24Q **24S** \$.

Tax on Box 24I at 45 cents in the dollar **24T** \$.

Add Box 24S and Box 24T. **24U** \$.

Total tax payable on income of the beneficiary (Tick one) Credit Debit

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To find out what may happen to the information you provide on this form read page 53 in the guide.