

Income

12. Is the company a **non-resident entertainer, contractor or a specified agricultural/horticultural/vitacultural company?**

No Go to Question 13.

Yes Print the total of any taxable income it received.

Total withholding tax deductions

Total gross income

12A ▶ \$, , .

12B ▶ \$, , .

13. Did the company have any **New Zealand interest** paid or credited to it?

No Go to Question 14.

Yes Print the totals here.

Total resident withholding tax (RWT)

Total gross interest—if a loss put a minus sign in the last box

13A ▶ \$, , .

13B ▶ \$, , .

14. Did the company receive any **New Zealand dividends?**

No Go to Question 15.

Yes See page 16 of the guide.
Print the totals below.

Total dividend imputation credits

14 ▶ \$, , .

Total dividend RWT and withholding payment credits

Total gross dividends

14A ▶ \$, , .

14B ▶ \$, , .

15. Did the company receive any **taxable distributions from a Māori authority?**

No Go to Question 16.

Yes Print the totals here.

Total Māori authority credits

Total Māori authority distributions

15A ▶ \$, , .

15B ▶ \$, , .

16. Did the company receive **income from a partnership, estate or trust?**

No Go to Question 17.

Yes Print the totals here.

Total partnership, estate or trust tax credits

Total partnership, estate or trust income.
If a loss put a minus sign in the last box.

16A ▶ \$, , .

16B ▶ \$, , .

17. **Total tax credits** Add Boxes 12A, 13A, 14A, 15A and 16A. Print the total in Box 17A.

17A ▶ \$, , .

Do not include overseas tax paid here.

18. Did the company receive any **income from overseas?** See page 21 of the guide.

No Go to Question 19.

Yes Print the totals here.

Total overseas tax paid

Total overseas income—if a loss put a minus sign in the last box

18A ▶ \$, , .

18B ▶ \$, , .

19. Did the company receive **income from business or rental activities?** (Do not include any income already shown at Questions 12 to 18.) See page 22 of the guide.

No Go to Question 20.

Net profit or loss from business or rental.
If a loss put a minus sign in the last box.

Yes Print the net profit in Box 19B.

19B ▶ \$, , .

20. Did the company pay **insurance premiums to any overseas insurer** not carrying on business in New Zealand?

No Go to Question 21.

Yes See page 23 of the guide.

Total taxable premium (10% of the difference between Boxes 20 and 20A)

Total gross premium paid

20 ▶ \$, , .

20B ▶ \$, , .

Total gross premiums paid to Switzerland

20A ▶ \$, , .

Copy the amount in Box 20B to Box 28.

21. Did the company receive any **other income?** See page 24 of the guide.

No Go to Question 22.

Yes Attach a note showing the name of the payers and types of income. Print the total in Box 21B.

Total other income—if a loss put a minus sign in the last box

21B ▶ \$, , .

22. Can the company claim a **loss from a loss attributing qualifying company?**

No Go to Question 23.

Amount of loss

Yes See page 27 of the guide.
Print the amount here.

22B ▶ \$, , . -

Income

23. Is the company a **loss attributing qualifying company**?

No Go to Question 24.

Yes See page 27 of the guide. Print the total amount allocated to shareholders in Box 23B.

Amount allocated this year

23B ▶ \$, , .

24. **Total income or net loss**

Add Boxes 12B, 13B, 14B, 15B, 16B, 18B, 19B and 21B and deduct Box 22B and Box 23B. Print your answer in Box 24.

Total income—if a loss put a minus sign in the last box

24 \$, , .

25. Can the company claim **net losses brought forward**?

No Go to Question 26.

Yes See page 27 of the guide. Print details here.

Amount brought forward

25A ▶ \$, , . —

Amount claimed this year

25B ▶ \$, , . —

26. **Total income after net losses brought forward**

If you ticked the “Yes” option at Question 25 see page 29 of the guide. If you ticked the “No” option copy the amount in Box 24 to Box 26.

Total income after net losses—if a loss put a minus sign in the last box

26 \$, , .

27. Did the company have **net losses and/or subvention payments to or from other companies**?

No Go to Question 28.

Yes Print the details here. See page 29 of the guide.

Net losses

27 ▶ \$, , .

Subvention payments

27A ▶ \$, , .

If the company received net losses or made a subvention payment, put a minus sign in the last box.

28. **Taxable income or net loss to carry forward**

Offset any amounts in Boxes 27 and 27A against the amount in Box 26. Print your answer in Box 28. If a loss put a minus sign in the last box.

Taxable income or loss to carry forward

28 ▶ \$, , .

Tax calculation

29. **Calculate the tax payable.**

Copy the total from Box 28 to Box 29A. This is your **taxable income**.

29A \$, , . 0 0

Total tax payable. Work out the tax on taxable income at 33 cents in the dollar. Print your answer in Box 29B.

29B ▶ \$, , .

Overseas tax paid. Copy the amount from Box 18A to Box 29C.

29C \$, , .

Subtract Box 29C from Box 29B. If Box 29C is larger than Box 29B, print “0.00” in Box 29D.

29D \$, , .

Calculate the foreign investor tax credit. See page 31 of the guide. Print your answer in Box 29E.

29E ▶ \$, , .

Subtract Box 29E from Box 29D. Print your answer in Box 29F.

29F \$, , .

Copy the total imputation credits, if any, from Box 14 to Box 29G.

29G \$, , .

Subtract Box 29G from Box 29F. Print your answer in Box 29H. If Box 29G is larger than Box 29F, print “0.00” in Box 29H and see page 32 of the guide.

29H \$, , .

Copy the total tax credits from Box 17A to Box 29I.

29I \$, , .

Subtract Box 29I from Box 29H. Print your answer in Box 29J. This is the **residual income tax**.

29J ▶ \$, , .

If Box 29I is larger than Box 29H the difference is a credit.

(Tick one) Credit Debit

If Box 29H is larger than Box 29I the difference is a debit.

Print any 2007 provisional tax paid in Box 29K.

29K \$, , .

If Box 29J is a credit, add Box 29J and Box 29K. Print your answer in Box 29L. This is the refund.

29L ▶ \$, , .

If Box 29J is a debit, subtract Box 29K from Box 29J.

This is the tax to pay.

(Tick one) Refund Tax to pay

If Box 29K is larger than Box 29J, the difference is the refund.

Refunds and/or transfers

30. If the company is getting a refund, how do you want it paid? Copy the amount from Box 29L to Box 30.

30 \$, , .

Please transfer the refund to:

- 2008 provisional tax. Print the amount in Box 30A.
- Someone else's income tax account.
Are you associated? See page 34 of the guide.

30A ▶ \$, , .

30B ▶ Yes No
Their IRD number

Name of taxpayer receiving refund

30C ▶

Year ended 31 March

Amount **30D** ▶ \$, , .

- Other—if you want your refund transferred to another period or tax type, such as GST, staple a note to the front page of this return explaining the transfer you want.

Subtract Boxes 30A and 30D from Box 30. Print your answer here. This is the balance to be refunded.

30E \$, , .

How would you like the balance paid?

- To the company's bank or other deposit account. **We recommend this as it's faster than a cheque.** Please check that the correct account number is shown at Question 8.
- By cheque.** Only tick 30F if the company's bank account details are shown at Question 8 and you now want your refund by cheque.

30F ▶

2008 Provisional tax

31. New provisional tax payers. Is this the first year that the company started to derive assessable income from a business activity? See page 36 of the guide.

No Go to Question 32.

31 ▶

Yes Print the start date of the business activity in Box 31.

Day Month Year

32. See page 37 of the guide to work out the company's 2008 provisional tax. Print the details below.

- Print the option used (**S** or **E**) in Box 32A.
- Print the company's 2008 provisional tax payable in Box 32B.

32A ▶

32B ▶ \$, , . 0 0

Disclosures

33. Have payments been made to non-residents? For example, dividends, interest, management fees, "know-how" payments, royalties or contract payments for services by non-resident contractors.

33 ▶ No Go to Question 34. Yes Go to Question 33A.

33A. Was non-resident withholding tax and/or non-resident contractors withholding tax deducted from all payments?

33A ▶ No Yes

34. Did the company, at any time during the income year, hold rights in a foreign: company, unit trust, superannuation scheme or life insurance policy for which disclosure is required?

34 ▶ No Go to Question 35.

Yes See page 43 of the guide. Complete and attach the appropriate disclosure forms as necessary. Print the number of disclosures attached in Box 34A.

34A ▶

35. Did the company repurchase, redeem or cancel its shares during the income year?

35 ▶ No Go to Question 36.

Yes See page 44 of the guide. Print the total value of shares repurchased, redeemed or cancelled in Box 35A.

35A ▶ \$, , .

36. Did the company receive any foreign-sourced dividends during the year?

36 ▶ No Go to Question 37.

Yes See page 45 of the guide.

37. Is the company controlled or owned by non-residents?

37 ▶ No Go to Question 38.

Yes See page 46 of the guide.

38. Print the total lowest economic interests of shareholders during the income year here. See page 46 of the guide.

38 ▶ . %

39. Print the details for all shareholders, directors and relatives of shareholders who received remuneration (with no PAYE deducted), or loans from the company, or were attributed a loss by the company.

Please show the shareholder's, director's or relative's IRD number for amounts in Boxes 39B to 39E and the associated company's IRD number for Boxes 39F and 39G separately. For group companies who shared loss offsets and subvention payments, print these amounts in Boxes 39F and 39G.

See page 49 of the guide. If you need more space use the enclosed IR 4S. Remuneration is liable for ACC levies.

<p>39A IRD number</p> <input type="text"/>	<p>39B Attributed loss</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> -</p>	<p>39C Remuneration with no PAYE deducted</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>	<p>39D Value of loans from the company</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>
	<p>39E Current account balance</p> <p>(Tick one) CR DR</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="radio"/> <input type="radio"/></p>	<p>39F Loss offsets (to show losses claimed put a minus sign in the last box)</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>	<p>39G Subvention payments (to show subvention payments made put a minus sign in the last box)</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>
<p>39A IRD number</p> <input type="text"/>	<p>39B Attributed loss</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> -</p>	<p>39C Remuneration with no PAYE deducted</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>	<p>39D Value of loans from the company</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>
	<p>39E Current account balance</p> <p>(Tick one) CR DR</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="radio"/> <input type="radio"/></p>	<p>39F Loss offsets (to show losses claimed put a minus sign in the last box)</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>	<p>39G Subvention payments (to show subvention payments made put a minus sign in the last box)</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>
<p>39A IRD number</p> <input type="text"/>	<p>39B Attributed loss</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> -</p>	<p>39C Remuneration with no PAYE deducted</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>	<p>39D Value of loans from the company</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>
	<p>39E Current account balance</p> <p>(Tick one) CR DR</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="radio"/> <input type="radio"/></p>	<p>39F Loss offsets (to show losses claimed put a minus sign in the last box)</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>	<p>39G Subvention payments (to show subvention payments made put a minus sign in the last box)</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>
<p>39A IRD number</p> <input type="text"/>	<p>39B Attributed loss</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> -</p>	<p>39C Remuneration with no PAYE deducted</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>	<p>39D Value of loans from the company</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>
	<p>39E Current account balance</p> <p>(Tick one) CR DR</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> <input type="radio"/> <input type="radio"/></p>	<p>39F Loss offsets (to show losses claimed put a minus sign in the last box)</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>	<p>39G Subvention payments (to show subvention payments made put a minus sign in the last box)</p> <p>\$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/></p>

Complete for the imputation year **1 April 2006 to 31 March 2007**, regardless of your balance date.

40. Print the opening balance at 1 April 2006 in Box 40. See page 50 of the guide. **40** ▶ \$, , .
 (Tick one) Credit Debit

41. Credits — see page 50 of the guide.
Payments Income tax paid for 1989 and subsequent years **41A** ▶ \$, , .
 Dividend withholding payments paid **41B** ▶ \$, , .
 Resident withholding tax on interest received **41C** ▶ \$, , .

Imputation
 Imputation and dividend withholding payment credits attached to dividends received **41D** ▶ \$, , .
 Other (please specify) Other credits **41E** ▶ \$, , .

If you are a qualifying unit trust or group investment fund and maintain a supplementary available subscribed capital account (SASCA) see page 52 of the guide.

Add Boxes 41A, 41B, 41C, 41D and 41E. Print the total in Box 41F. This is the **total credits**. **41F** ▶ \$, , .

42. Debits — see page 52 of the guide.
Refunds Income tax refunded for 1989 and subsequent years **42A** ▶ \$, , .
 Dividend withholding payment refunds **42B** ▶ \$, , .

Imputation
 Imputation credits attached to dividends paid **42C** ▶ \$, , .
 Other (please specify) Other debits **42D** ▶ \$, , .

Add Boxes 42A, 42B, 42C and 42D. Print the total in Box 42E. This is the **total debits**. **42E** ▶ \$, , .

43. Closing balance at 31 March 2007
 If Box 40 is a credit, add Box 40 and Box 41F and subtract Box 42E.
 If Box 42E is smaller than the total of Box 40 and Box 41F, Box 43 is a credit.
 If Box 40 is a debit, add Box 40 and Box 42E and subtract Box 41F.
 If Box 41F is smaller than the total of Box 40 and Box 42E, Box 43 is a debit. **43** ▶ \$, , .
 (Tick one) Credit Debit

Adjustments to reduce "Further income tax payable". See page 54 of the guide. **43A** ▶ \$, , .

Further income tax payable. Subtract Box 43A from Box 43. Print your answer in Box 43B. **43B** ▶ \$, , .

44. Imputation penalty tax—see page 54 of the guide.
 If Box 43B is a debit multiply it by 0.1 (10%). Print your answer in Box 44. **44** ▶ \$, , .

Add Box 43B and Box 44. Print your answer in Box 44A. This is the **total payable and is due by 20 June 2007**. **44A** ▶ \$, , .

Notice of assessment and declaration

See page 56 of the guide.

45. Please read and sign the following.

The information in this return is true and correct and represents my assessment for the year ended 31 March 2007 as required under the Tax Administration Act 1994.

It is also a correct statement of shareholder-employee remuneration for the purposes of the Injury Prevention, Rehabilitation and Compensation Act 2001.

Signature

/ /
 Date

There are penalties for not putting in a tax return or putting in a false return.

For where to send this completed return—see page 61 of the guide.

Privacy Act 1993: To find out what may happen to the information you provide on this form see page 62 of the guide.

Injury Prevention, Rehabilitation and Compensation Act 2001: To understand how the information provided on this form will be used for ACC purposes, see page 58 of the guide.

OFFICE
 USE
 ONLY

55 ▶

Income tax

Operator code

Corresp. indicator

Payment attached

Return cat.

AI Yes No

Scanner

55A ▶

Imputation

Operator code

Corresp. indicator

Payment attached

Return cat.

Scanner