



Annual imputation return including dividend withholding payment account return

Income Tax Act 2004 • Tax Administration Act 1994



IRD number

IR 4J 2008

1 April 2007 to 31 March 2008

- Use this form only if you need to file the company's imputation return separately from the income tax return, or you are an Australian company that made a trans-Tasman election or a group representative of a newly elected imputation group.
- If you wish to file them together, please use the IR 4 return, which combines the income tax and imputation returns.

1. Print the company's IRD number in Box 1, if not shown above.



IRD number

(8 digit numbers start in the second box. 1 2 3 4 5 6 7 8)

2. Print the company's name in Box 2, if not shown above.



3. Print the company's postal address in Box 3, if not shown above.
See page 6 of the guide.
Do not print your tax agent's address here.



Please put street address or PO Box number **above** and suburb, box lobby or RD and town or city **below**

4. If the street address is **different from the postal address**, print it in full in Box 4.



Please put street address **above**, and suburb and town or city **below**

5. Print the daytime phone number in Box 5.



Prefix

Phone number

Dividend withholding payment account return

Complete this part of the return only if the company has elected to maintain a dividend withholding payment account.

Note: If you are a group representative of a newly elected imputation group this portion of the return will need to be completed by the separate companies of the group.

11. Print the **opening balance at 1 April 2007** in Box 11.
See page 14 of the guide. 11 ▶ \$, , .
(Tick one) Credit Debit

12. **Credits**—see page 14 of the guide.

Dividend withholding payment account

Dividend withholding payments paid 12A ▶ \$, , .

Dividend withholding payment credits attached to dividends received 12B ▶ \$, , .

Add Boxes 12A and 12B. Print the total in Box 12C. This is the **total credits**. 12C ▶ \$, , .

13. **Debits**—see pages 14 and 15 of the guide.

Dividend withholding payment account

Dividend withholding payment credits attached to dividends paid 13A ▶ \$, , .

Dividend withholding payments refunded 13B ▶ \$, , .

Other (please specify)

Other debits 13C ▶ \$, , .

Add Boxes 13A to 13C. Print the total in Box 13D. This is the **total debits**. 13D ▶ \$, , .

14. If Box 11 is a credit, add Box 11 and Box 12C then subtract Box 13D.
If Box 13D is smaller than the total of Box 11 and Box 12C, Box 14 is a credit. 14 ▶ \$, , .
If Box 11 is a debit, add Box 11 and Box 13D then subtract Box 12C.
If Box 12C is smaller than the total of Box 11 and Box 13D, Box 14 is a debit. (Tick one) Credit Debit

15. Print the amount, if any, transferred to the imputation credit account in Box 15. 15 ▶ \$, , .

16. **Closing balance at 31 March 2008**—see page 15 of the guide.
Subtract Box 15 from Box 14. Print your answer in Box 16. 16 ▶ \$, , .
(Tick one) Credit Debit

17. **Dividend withholding payment penalty tax**—see page 16 of the guide.
If Box 16 is a debit multiply it by 0.1 (10%).
Print your answer in Box 17. 17 ▶ \$, , .

Add Box 16 and Box 17. Print your answer in Box 17A. 17A ▶ \$, , .
This is the total payable and is due by 20 June 2008.

18. Has the company elected to be a conduit tax relief company?
If "Yes" you will need to complete a *Conduit tax relief account return (IR 406)*. 18 ▶ (Tick one) Yes No

There are penalties for not putting in a tax return or for putting in a false return.

Declaration

19. Read this declaration and sign the return.

This is a true and correct return for the year ended 31 March 2008.

Signature

 / /
 Date

OFFICE USE ONLY

20 ▶

Imputation

Operator code

Corresp. indicator

Payment attached

Return cat.

Scanner

Send the completed return to us at one of the following postal addresses:

If you live in:

Northland

send it to

Inland Revenue

PO Box 3753

Christchurch Mail Centre

Christchurch 8140

Auckland

send it to

Inland Revenue

PO Box 761

Waikato Mail Centre

Hamilton 3240

other North Island areas

send it to

Inland Revenue

PO Box 39010

Wellington Mail Centre

Lower Hutt 5045

the South Island

send it to

Inland Revenue

PO Box 3753

Christchurch Mail Centre

Christchurch 8140