

Estate or trust beneficiary details

2015

Income Tax Act 2007	2013
Use this form for the 2015 tax year only. Read pages 34 to 38 of th	e IR 6 guide before completing this form.
Complete this form and attach it to the top of page 3 of the IR 6 es	
Remember—the combined totals of Boxes 24H must equal Box 18	
Remember—the combined totals of boxes 2411 must equal box 10	A of the into return.
Estate or trust name	IRD number
Estate of trust name	IKO Humber
	(8 digit numbers start in the second box. 1 2 3 4 5 6 7 8)
Beneficiary's full name	Date of birth
	Day Month Year
Day - 6 - i - m / - 6 - 11 - 4 day	
Beneficiary's full address	
Beneficiary's IRD number	Calculate tax on taxable income in Box 24H—see page 37 of the guide.
24A	24K \$
Is the beneficiary a non-resident for tax purposes?	Overseas tax paid
No Yes—special rules apply. See pages 34	24L
and 35 of the guide.	· , , , , , , , , , , , , , , , , , , ,
Allocation of income	Subtract Box 24L from Box 24K. Print your answer in Box 24M.
Interest	24M \$
24C \$, , , , , , , , , , , , , , , , , , , ,
, , , , , , , , , , , , , , , , , , , ,	Imputation credits
Dividends	24N \$
24D \$	Subtract Box 24N from Box 24M. Print your answer in Box 24O.
, , , , , , , , , , , , , , , , , , , ,	
Māori authority distributions	240 \$
24E \$	RWT and other tax credits (exclude any amounts shown in Boxes 24L and 24N)
· , , , , , , , , , , , , , , , , , , ,	
Overseas income	24P \$, , , , , , , , , , , , , , , , , ,
24F > \$	Subtract Box 24P from Box 24O. Print your answer in Box 24Q—if the result
, , ,	is negative, put a minus sign in the last box.
Other income	24Q \$
24G \$, , , , , , , , , , , , , , , , , , , ,
Tayable income (sum of Payer 2/C to 2/C)	Calculate tax on Box 24J at 45 cents in the dollar
Taxable income (sum of Boxes 24C to 24G)	24R
24H \$	· , , , , , , , , , , , , , , , , , , ,
Is the estate or trust paying the tax on the beneficiary's income?	Add Boxes 24Q and 24R. Print your answer in Box 24S—if the result is negative,
	put a minus sign in the last box. Total tax payable on beneficiary's income.
No Yes	24S
Taxable distribution by non-complying trust	ICD 2001 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
ė i i i i i i i i i i i i i i i i i i i	If Box 24S is negative, tick credit or if positive, tick debit.
24) 3	(Tick one) Credit Debit
Beneficiary's full name	Date of birth
Delicition, y o tall marrie	Day Month Year
	Day Month lear
Beneficiary's full address	
Beneficiary's IRD number	Calculate tay on tayable income in Pay 26H . see page 27 of the guide
beneficiary's IRD number	Calculate tax on taxable income in Box 24H—see page 37 of the guide.
24A	24K \$ \$
Is the beneficiary a non-resident for tax purposes?	Overseas tax paid
No Yes—special rules apply. See pages 34	24L
and 35 of the guide. Allocation of income	Subtract Box 24L from Box 24K. Print your answer in Box 24M.
Interest	
	24M \$, , , , , , , , , , , , , , , , , ,
24C \$	Imputation credits
Dividends	24N \$
	, , , , , , , , , , , , , , , , , , , ,
24D \$, , , , , , , , , , , , , , , , , ,	Subtract Box 24N from Box 24M. Print your answer in Box 24O.
Māori authority distributions	240 \$
24E	
, , , , , , , , , , , , , , , , , , , ,	RWT and other tax credits (exclude any amounts shown in Boxes 24L and 24N)
Overseas income	24P \$
24F	Subtract Box 24P from Box 24O. Print your answer in Box 24Q—if the result
, , , , , , , , , , , , , , , , , , , ,	is negative, put a minus sign in the last box.
Other income	
24G \$	24Q \$
•	Calculate tax on Box 24J at 45 cents in the dollar
Taxable income (sum of Boxes 24C to 24G)	
24H \$	24R \$
, , , , ,	Add Boxes 24Q and 24R. Print your answer in Box 24S—if the result is negative,
Is the estate or trust paying the tax on the beneficiary's income?	put a minus sign in the last box. Total tax payable on beneficiary's income.
No Yes	
	245 \$, , , , , , , , , , , , , , , , , ,
Taxable distribution by non-complying trust	If Box 24S is negative, tick credit or if positive, tick debit.
24) \$	(Tick one) Credit Debit
•	

Beneficiary's full name	Date of birth Day Month Year
Beneficiary's full address	Day Moleti
Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes—special rules apply. See pages 34 and 35 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Māori authority distributions	Calculate tax on taxable income in Box 24H—see page 37 of the guide. 24K \$ Overseas tax paid 24L \$ Subtract Box 24L from Box 24K. Print your answer in Box 24M. 24M \$ Imputation credits 24N \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O.
Overseas income 24F \$ Other income 24G \$ Taxable income (sum of Boxes 24C to 24G) 24H \$	RWT and other tax credits (exclude any amounts shown in Boxes 24L and 24N) 24P \$ Subtract Box 24P from Box 24O. Print your answer in Box 24Q—if the result is negative, put a minus sign in the last box. 24Q \$ Calculate tax on Box 24J at 45 cents in the dollar 24R \$ Add Boxes 24O and 24B. Print your answer in Box 24S. if the result is negative.
Is the estate or trust paying the tax on the beneficiary's income? 241 No Yes Taxable distribution by non-complying trust 241 \$	Add Boxes 24Q and 24R. Print your answer in Box 24S—if the result is negative, put a minus sign in the last box. Total tax payable on beneficiary's income. 24S \$ If Box 24S is negative, tick credit or if positive, tick debit. (Tick one) Credit Debit
Beneficiary's full name	Date of birth Day Month Year
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes—special rules apply. See pages 34 and 35 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Māori authority distributions 24E \$ Overseas income 24F \$ Other income 24G \$ Taxable income (sum of Boxes 24C to 24G) 24H \$ Is the estate or trust paying the tax on the beneficiary's income? 24I No Yes Taxable distribution by non-complying trust 24I \$ \$ No Yes Taxable distribution by non-complying trust 24I \$ \$ \$ \$ * * * * * * * * *	Calculate tax on taxable income in Box 24H—see page 37 of the guide. 24K \$ Overseas tax paid 24L \$ Subtract Box 24L from Box 24K. Print your answer in Box 24M. 24M \$ Imputation credits 24N \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O. 24O \$ RWT and other tax credits (exclude any amounts shown in Boxes 24L and 24N) 24P \$ Subtract Box 24P from Box 24O. Print your answer in Box 24Q—if the result is negative, put a minus sign in the last box. 24Q \$ Calculate tax on Box 24J at 45 cents in the dollar 24R \$ Add Boxes 24Q and 24R. Print your answer in Box 24S—if the result is negative, put a minus sign in the last box. Total tax payable on beneficiary's income. 24S \$ If Box 24S is negative, tick credit or if positive, tick debit. (Tick one) Credit Debit
Privacy	

To find out what may happen to the information you provide on this form read the note on page 53 of the guide.

• To get more forms go to www.ird.govt.nz or see page 52 of the guide for our self-service numbers.