rust beneficiary details

IR6B March 2016 2016

12345678)

Year

Income Tax Act 2007		
• Complete this form and atta	ax year only. Read pages 35 to 40 of the ach it to the top of page 3 of the IR6 es otals of Boxes 24H must equal Box 18/	tate or trust income tax return.
Estate or trust name		IRD nu (8 digit r
Beneficiary's full name		Date o
Beneficiary's full address		
Beneficiary's IRD number		Calculate tax on taxable incom
	or tax purposes? special rules apply. See pages 35 and 36 uide.	Overseas tax paid
Allocation of income		Subtract Box 24L from Box 24K
24C \$		Imputation credits
Dividends	,	24N \$
24D \$		Subtract Box 24N from Box 24N
Māori authority distributions	,	240 \$
24E \$		RWT and other tax credits (exclu
Overseas income	, •	24P \$
24F \$		Subtract Box 24P from Box 24C
Other income	,	negative, put a minus sign in th
24G \$		24Q Ş
Taxable income (sum of Boxes 24	• 4C to 24G)	Calculate tax on Box 24J at 45 o
24H \$		24R \$
· ,	• ax on the beneficiary's income?	Add Boxes 24Q and 24R. Print ye

241 No Yes (if no, only complete boxes 24L, 24N, 24P) Taxable distribution by non-complying trust

S Beneficiary's full name

Beneficiary's full address Beneficiary's IRD number

24A

24B

241

S

24

Is the beneficiary a non-resident for tax purposes?

Yes - special rules apply. See pages 35 and 36 of No the guide.

Allocation of income Interest S 24C Dividends 24D S Māori authority distributions 24E S Overseas income 24F Ś Other income Ś 24G Taxable income (sum of Boxes 24C to 24G) 24H S

Is the estate or trust paying the tax on the beneficiary's income?

Taxable distribution by non-complying trust

241 No Yes (if no, only complete boxes 24L, 24N, 24P)

Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K Ś Overseas tax paid nd 36 of 24L S Subtract Box 24L from Box 24K. Print your answer in Box 24M. 24M S Imputation credits 24N S Subtract Box 24N from Box 24M. Print your answer in Box 24O. 240 S RWT and other tax credits (exclude any amounts shown in Boxes 24L and 24N) 24P Subtract Box 24P from Box 24O. Print your answer in Box 24Q - if the result is negative, put a minus sign in the last box. 24Q Calculate tax on Box 24J at 45 cents in the dollar 24R Add Boxes 24Q and 24R. Print your answer in Box 24S - if the result is negative, put a minus sign in the last box. Total tax payable on beneficiary's income. 24S S If Box 24S is negative, tick credit or if positive, tick debit. (Tick one) Credit Debit Date of birth Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K Ś Overseas tax paid 24L S Subtract Box 24L from Box 24K. Print your answer in Box 24M. S

IRD number

Date of birth

(8 digit numbers start in the second box.

Day

Month

24M Imputation credits

24N

Ś

S

Subtract Box 24N from Box 24M. Print your answer in Box 24O.

240

RWT and other tax credits (exclude any amounts shown in Boxes 24L and 24N) 24P

Subtract Box 24P from Box 24O. Print your answer in Box 24Q - if the result is negative, put a minus sign in the last box.

24Q Calculate tax on Box 24J at 45 cents in the dollar

24R

Add Boxes 24Q and 24R. Print your answer in Box 24S - if the result is negative, put a minus sign in the last box. Total tax payable on beneficiary's income.

24S

If Box 24S is negative, tick credit or if positive, tick debit. (Tick one) Credit Debit

Beneficiary's full name	Date of birth Day Month Year
Beneficiary's full address	
Beneficiary's IRD number	Calculate tax on taxable income in Box 24H - see page 38 of the guide.
24A	24K \$
Is the beneficiary a non-resident for tax purposes?	Overseas tax paid
24B No Yes - special rules apply. See pages 35 and 36 of the guide.	241 \$, , , , , , , , , , , , , , , , , ,
Allocation of income	Subtract Box 24L from Box 24K. Print your answer in Box 24M.
24C \$	Imputation credits
Dividends	24N \$
24D \$	Subtract Box 24N from Box 24M. Print your answer in Box 24O.
Māori authority distributions	240 \$, , ,
24E \$, , .	RWT and other tax credits (exclude any amounts shown in Boxes 24L and 24N)
Overseas income	Subtract Box 24P from Box 24O. Print your answer in Box 24Q - if the result is
24F \$, , .	negative, put a minus sign in the last box.
24G \$	24Q \$
Taxable income (sum of Boxes 24C to 24G)	Calculate tax on Box 24J at 45 cents in the dollar
24H \$	24R \$
Is the estate or trust paying the tax on the beneficiary's income?	Add Boxes 24Q and 24R. Print your answer in Box 24S - if the result is negative, put a minus sign in the last box. Total tax payable on beneficiary's income.
241 No Yes (if no, only complete boxes 24L, 24N, 24P)	245 \$
Taxable distribution by non-complying trust	If Box 24S is negative, tick credit or if positive, tick debit.
24] \$, , .	(Tick one) Credit Debit
Beneficiary's full name	Date of birth
Beneficiary's full name	Date of birth Day Month Year
Beneficiary's full name Beneficiary's full address	
Beneficiary's full address Beneficiary's IRD number	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide.
Beneficiary's full address Beneficiary's IRD number 24A	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide.
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes?	Calculate tax on taxable income in Box 24H - see page 38 of the guide.
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide.	Calculate tax on taxable income in Box 24H - see page 38 of the guide.
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ Overseas tax paid 24L \$ Subtract Box 24L from Box 24K. Print your answer in Box 24M.
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide.	Calculate tax on taxable income in Box 24H - see page 38 of the guide.
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C S Dividends	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ Overseas tax paid 24L \$ Subtract Box 24L from Box 24K. Print your answer in Box 24M. 24M \$ Imputation credits 24N \$
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ Overseas tax paid 24L \$ Subtract Box 24L from Box 24K. Print your answer in Box 24M. 24M \$ Imputation credits 24N \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O.
Beneficiary's full address Beneficiary's IRD number 24A 1s the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Maori authority distributions	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ Overseas tax paid 24L \$ Subtract Box 24L from Box 24K. Print your answer in Box 24M. 24M \$ Imputation credits 24N \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O.
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Māori authority distributions 24E \$	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ Overseas tax paid 24L \$ Subtract Box 24L from Box 24K. Print your answer in Box 24M. 24M \$ Imputation credits 24N \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O. 240 \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O. 240 \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O. 240 \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O. 240 \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O. 240 \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O.
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Maori authority distributions 24E \$ Overseas income	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ Overseas tax paid \$ • • Query and the paid of the page 38 of the guide. \$ • Overseas tax paid \$ • • Query and the page 38 of the guide. \$ • Subtract Box 24L from Box 24K. Print your answer in Box 24M. • • Query and the page 38 • •
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Māori authority distributions 24E \$	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ Querseas tax paid \$ • Querseas tax paid • •
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Maori authority distributions 24E \$ Overseas income 24F \$	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ Querseas tax paid \$ • Subtract Box 24N from Box 24M. Print your answer in Box 24O. • Querseas tax credits (exclude any amounts shown in Boxes 24L and 24N) \$ Subtract Box 24P from Box 24O. Print your answer in Box 24Q - if the result is negative, put a minus sign in the last box. • Querseas tax \$ •
Beneficiary's full address Beneficiary's IRD number 24A S the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Dividends 24D \$ Overseas income 24F \$ Other income 24F \$ Cher income 24G \$ Cher income 24G Cher income (sum of Boxes 24C to 24G)	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K 24K \$ Overseas tax paid 4 24L \$ Subtract Box 24L from Box 24K. Print your answer in Box 24M. 24M \$ Imputation credits 24N \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O. 24O \$ RWT and other tax credits (exclude any amounts shown in Boxes 24L and 24N) 24P \$ Subtract Box 24P from Box 24O. Print your answer in Box 24Q - if the result is negative, put a minus sign in the last box. 24Q \$ Calculate tax on Box 24J at 45 cents in the dollar
Beneficiary's full address Beneficiary's IRD number 24A Sthe beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Maori authority distributions 24E \$ Overseas income 24F \$ Other income 24G \$	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ Overseas tax paid 24L \$ Subtract Box 24L from Box 24K. Print your answer in Box 24M. 24M \$ Imputation credits 24N \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O. 24O \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O. 24O \$ Subtract Box 24P from Box 24O. Print your answer in Box 24Q - if the result is negative, put a minus sign in the last box. 24Q \$ Calculate tax on Box 24J at 45 cents in the dollar 24R \$
Beneficiary's full address Beneficiary's IRD number 24A Sthe beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Māori authority distributions 24E \$ Maori authority distributions 24E \$ Overseas income 24F \$ Coverseas income 24F \$ Taxable income (sum of Boxes 24C to 24G) 24H \$ Later and the state or trust paying the tax on the beneficiary's income?	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K 24K \$ Overseas tax paid 4 24L \$ Subtract Box 24L from Box 24K. Print your answer in Box 24M. 24M \$ Imputation credits 24N \$ Subtract Box 24N from Box 24M. Print your answer in Box 24O. 24O \$ RWT and other tax credits (exclude any amounts shown in Boxes 24L and 24N) 24P \$ Subtract Box 24P from Box 24O. Print your answer in Box 24Q - if the result is negative, put a minus sign in the last box. 24Q \$ Calculate tax on Box 24J at 45 cents in the dollar
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Maori authority distributions 24E \$ Overseas income 24F \$ Other income 24F \$ Taxable income (sum of Boxes 24C to 24G) 24H \$ Late estate or trust paying the tax on the beneficiary's income? 24I No Yes (if no, only complete boxes 24L, 24N, 24P)	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ 24K \$. . Overseas tax paid . . . 24L \$. . Subtract Box 24L from Box 24K. Print your answer in Box 24M. . . 24M \$. . Subtract Box 24L from Box 24K. Print your answer in Box 24M. . . 24M \$. . Subtract Box 24N from Box 24M. Print your answer in Box 24O. . . 240 \$. . . Subtract Box 24N from Box 24Q. Print your answer in Box 24Q. . . 240 \$. . . 240 \$. . . Subtract Box 24P from Box 24Q. Print your answer in Box 24Q - if the result is negative, put a minus sign in the last box. . . 240 \$ 240 \$ 240 \$. .
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Māori authority distributions 24E \$ Overseas income 24F \$ Other income 24F \$ Taxable income (sum of Boxes 24C to 24G) 24H \$ Taxable income (sum of Boxes 24C to 24G) 24H \$ Taxable income (sum of Boxes 24C to 24G) 24H \$ Taxable encome (sum of Boxes 24C to 24G) 24H \$ Taxable income (sum of Boxes 24C to 24G) 24H \$ Taxable income (sum of Boxes 24C to 24G) 24H \$ Taxable distribution by non-complying trust	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ Overseas tax paid * * 24L \$ * Overseas tax paid * * 24L \$ * * Subtract Box 24L from Box 24K. Print your answer in Box 24M. * * 24M \$ * * Subtract Box 24L from Box 24K. Print your answer in Box 24M. * * 24N \$ * * Subtract Box 24N from Box 24M. Print your answer in Box 24O. * * 240 \$ * * Subtract Box 24P from Box 24O. Print your answer in Box 24Q. * * 240 \$ * * Subtract Box 24P from Box 24O. Print your answer in Box 24Q - if the result is negative, put a minus sign in the last box. * * 240 \$ * * * * 240 \$ * * * * 240 \$ * * * * Gataret Box 24P from Box 24O.
Beneficiary's full address Beneficiary's IRD number 24A Is the beneficiary a non-resident for tax purposes? 24B No Yes - special rules apply. See pages 35 and 36 of the guide. Allocation of income Interest 24C \$ Dividends 24D \$ Māori authority distributions 24E \$ Overseas income 24F \$ Other income 24F \$ Taxable income (sum of Boxes 24C to 24G) 24H \$ Taxable income (sum of Boxes 24C to 24G) 24H Taxable income (sum of Boxes 24C to 24G) Taxable income (sum of Bo	Day Month Year Calculate tax on taxable income in Box 24H - see page 38 of the guide. 24K \$ 24K \$. . Overseas tax paid . . . 24L \$. . Subtract Box 24L from Box 24K. Print your answer in Box 24M. . . 24M \$. . Subtract Box 24L from Box 24K. Print your answer in Box 24M. . . 24M \$. . Subtract Box 24N from Box 24M. Print your answer in Box 24O. . . 240 \$. . . Subtract Box 24N from Box 24Q. Print your answer in Box 24Q. . . 240 \$. . . 240 \$. . . Subtract Box 24P from Box 24Q. Print your answer in Box 24Q - if the result is negative, put a minus sign in the last box. . . 240 \$ 240 \$ 240 \$. .

Privacy

To find out what may happen to the information you provide on this form read the note on page 54 of the guide.

• To get more forms go to www.ird.govt.nz or see page 53 of the guide for our self-service numbers.