

General questions

If you have previously applied for a ruling in respect of this transaction, please advise the reference number or final ruling number:

PRO

or BR Prd

Have you previously received any other advice from Inland Revenue on this transaction?
If yes, please provide details in your application.

Yes

No

Application fee

An initial application fee of \$322.00 (including GST) is payable when the application is lodged.

Processing your application will commence when the application fee is received.

The application fee can be paid electronically through your bank's internet facility.

Agreement to Communicate with Inland Revenue via Email

In order for us to email you about your application, please list all persons (including any support personnel) who are authorised to communicate with us about this application (in addition to the contact person named on page one).

If there are not enough spaces, please use a separate sheet of paper and attach it to this form.

Full name

Email address

Full name

Email address

Full name

Email address

Declarations

- I consent to communicate with Inland Revenue via email. I accept that Inland Revenue will communicate via email where appropriate in relation to the above application; understanding that at times these emails will contain confidential and or commercially sensitive information. Inland Revenue will take all reasonable steps to mitigate any risk of unauthorised access or disclosure of confidential information, but cannot guarantee that emails will not be intercepted or read by an unintended recipient.

The details contained in this application are true and correct. I hold the written consent of the applicant(s).

Signature of agent/applicant

Date

Checklist

This checklist is a prompt to help you provide the best application for a product ruling possible which will minimise processing delays.

- Have you had a pre-lodgement meeting? A pre-lodgement meeting is a requirement if you want a draft ruling within three months. Yes No
- Have you identified the applicants and all parties to the arrangement, including counter-parties? Yes No
- Have you fully explained the arrangement, including all the relevant facts? Yes No
- Have you explained why it isn't practicable to seek a private ruling? Yes No
- Have you stated all the tax laws and propositions of law? Yes No
- Have you included a draft ruling, and all other relevant documents? Yes No
- Have you paid the application fee? Yes No
- Have you attached a completed IR714A statutory declaration if the applicant is a promoter? Yes No

Email this form with your supporting documentation to rulings@ird.govt.nz