

This summary accompanies our webinar: *Introducing the myIR version upgrade*
ird.govt.nz/bt-webinars

Introduction

Upgrading myIR in October 2021

It's a version upgrade - not a new system

We are in the testing phase: designs may change

It doesn't change what you do in myIR: it may change where you find things



Look and feel

It's cleaner, tidier and easier to see what's on screen including: accounts, balances and payments due, tasks and alerts

Navigation

It's easier to search for and find information

More information will be on the landing page

It reduces the need to navigate through the system

There will be filtering and searching functionality



Mobile devices

Content will resize to fit your screen

All functionality will be available across all devices



Tax intermediaries

From the landing page, tax intermediaries will also be able to:

- add up to 50 clients to a favourites tab
- easily manage their favourites list
- search for clients by IRD number, name or customer identification number
- see a history of the latest 10 clients they've accessed
- see which clients on their favourites list have outstanding alerts
- access a new intermediary centre which will replace the tax preparer tab

We'll talk more about these, and other functionality, in separate webinars.

This is a summary of some of the upcoming changes. For more information:

Visit our website

[What's changing in 2021](#)

ird.govt.nz/business-transformation-2021

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