OPEN DATA ROADMAP (2017-2020)

BT

STAGE 1 - SECURE DIGITAL SERVICES 2016-17 | STAGE 3 - STREAMLINE SOCIAL POLICY 2018-20

STAGE 2 - STREAMLINE TAX 2017-19 | STAGE 4 - COMPLETE FUTURE REVENUE SYSTEM 2018-20

GOALS

OPEN DATA IR

Raise the profile and acceptance of open data at all levels within IR | Enhance dataset catalogue and embed dataset identification and release in 'business as usual' activities | Ensure open data program is responsive to feedback and engages with data users

| 2017 | 2018 | 2019 | 2020 |

DATA — L 2 / L 5

- Map release processes (IR wide) 31/5 — 1.1.1
- Update IR/OD external webpages as required 16/3 — 1.1.3
- Technical standards published 30/9 — 1.2.5
- Annual review for quality & standards established — 1.2.8
- Pilot (automated) dataset released — 1.4.4
- Analytics and risk assessments — 1.4.6
- Strategic approach for future datasets — 1.2.9
- OD lessons learned — 1.3.5
- Automate datasets — 1.5

KNOWLEDGE & SKILLS — L 2 / L 4

- Engagement Plan delivered Dec 2017 — 2.2.1
- OD external online resources published & promoted 31/3 — 2.1.1
- Internal blog developed 31/3 — 2.2.2
- Internal online comms established 31/3 — 2.2.4
- External speakers by 30/4 — 2.1.2
- Engagement Plan implemented Date: ongoing — 2.2.3
- Refine & review strategy — 2.2.9

CUSTOMER SUPPORT & ENGAGEMENT — L 2 / L 3

- Figure.nz talk delivered — 3.1.1
- Work with BT regarding OD external web Date: ongoing — 3.3.1
- Online customer feedback loop established 31/3 — 3.3.2
- Data Register created (incl. release schedule) 30/6 — 3.1.2
- Customer behaviour from IR / external websites analysed 31/8 — 3.4.2
- Metadata standards published 30/9 — 3.2.1
- Analytics platform capabilities reviewed — 3.1.3
- Process for third-party datasets reviewed — 3.4.1
- External datasets identified & reviewed — 3.4.3
- Online metadata reviewed — 3.2.2
- If/when IR automates data & the release schedule is available / updated automatically online there is no need for IR to communicate release schedules (See level 3 & 4 of the ODI Maturity Model)
- OD case studies promoted — 3.4.4

INVESTMENT & FINANCIAL PERFORMANCE — L 1 / L 3

- Engage procurement on their OD approach — 4.3.1
- Key datasets identified & prioritised 30/6 — 4.2.1
- Review Figure.nz 1 yr contract 30/6 — 4.3.1

STRATEGIC OVERSIGHT — L 1 / L 4

- Open Data Approach delivered — 5.1.1
- Open Data Catalogue created (incl. ownership) 30/6 — 5.2.1
- Data Register & Catalogue published 31/7 — 5.2.2
- Potential future key datasets identified & prioritised 30/9 — 5.2.3
- Dataset gap analysis completed 31/10 — 5.2.5
- Update strategy & communications affected by TAA changes — 5.1.7
- Identify potential internal data re-use areas — 5.2.6
- Review and refresh Open Data strategy — 5.1.8

KEY

- **DOCUMENT**
- **CUSTOMERS** (INTERNAL & EXTERNAL)
- **COMMS**
- **DIGITAL**
- **4.3.4** MATURITY MODEL REF # (SEE BACK PAGE)
- **L 5** MATURITY MODEL DESIRED CURRENT/ FUTURE STATE