



This summary accompanies a webinar:
Managing profiles and logons in myIR

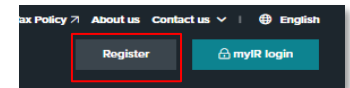
ird.govt.nz/bt-webinars

Registering for myIR

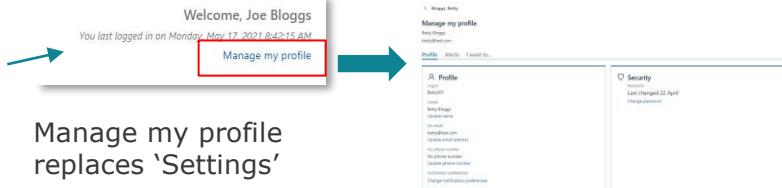
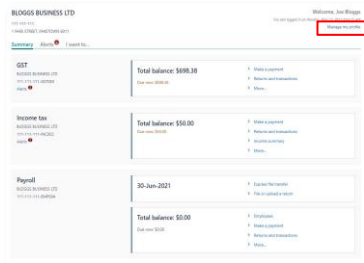
Registering for myIR stays the same

On our website home page, click on the Register button (top right)

The steps to register are the same



Maintaining logons



Manage my profile
replaces 'Settings'

Here you can update your
web logon details – like
your email address

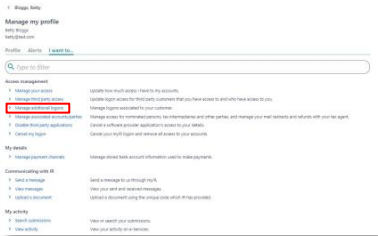
Creating additional logons for you or your business

Create a logon under your IRD number to
give someone access to your / your
business accounts

This can be done by owners and
Administrators

When creating the additional logon you
can set the access – this hasn't changed

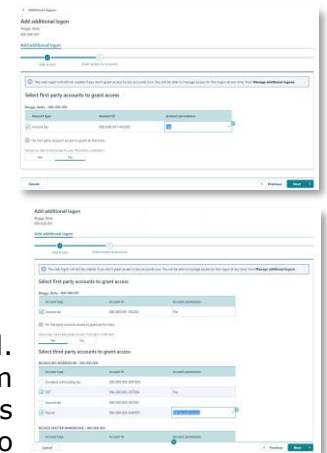
Creating additional logons for you / your business



2. Complete the details



3. Give the access level.
You can also grant them
access to other customers
you have access to



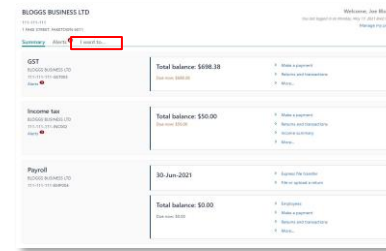
1. To add a logon – go to:
Manage my profile > I want to...>
Manage additional logons

Create third party access – Nominated Persons

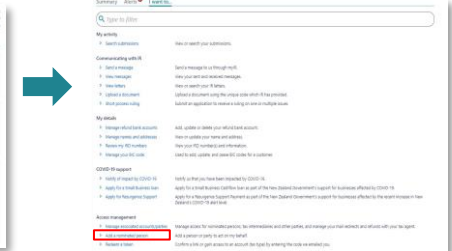
A Nominated Person (NOP) can act on your behalf.

- Add a new NOP through your **customer account** I want to... > Add a nominated person
- Follow the steps to give a NOP access to the accounts you want them to see

(Instead of creating a new logon, the NOP accesses the accounts through their own logon)

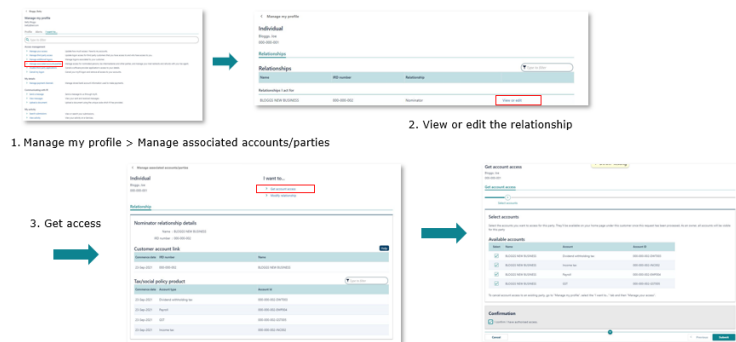


Customer level landing screen



Add Nominated Person

Steps for the Nominated Person

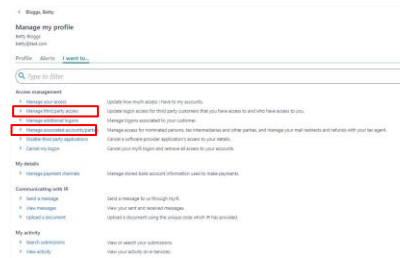


The Nominated Person needs to claim access through:
Manage my profile > Manage associated accounts/parties



Once they have access, they will see the customer on their landing page when they logon (using their own logon)

Managing, viewing and editing third party access



Manage third party logons (including cancelling) through Manage my profile > I want to...:

- **Manage third party access OR**
- **Manage associated accounts/parties***

*This option is where you'll see the relationships for tax intermediaries acting on your behalf

MORE INFORMATION

Visit our website

[What's changing in 2021](#)

ird.govt.nz/business-transformation-2021

Watch our webinars

Business Transformation webinars

www.ird.govt.nz/bt-webinars