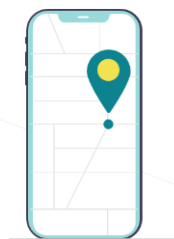


This summary accompanies a webinar: *Navigating the new version of myIR*

It is aimed at:

- Businesses and employers
- Individuals and families

ird.govt.nz/bt-webinars



Introduction

Navigation – one of the main things that's changing in the myIR version upgrade

What you do in myIR will be the same

Cleaner, simpler navigation

Fewer clicks

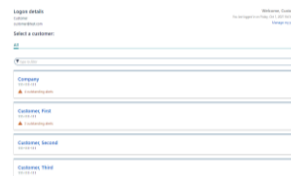
Logging on



Logon access and security is the same as now

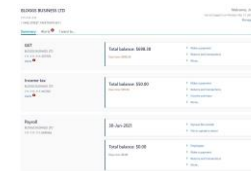
Like now, web logon access will vary (eg for personal account, work account, several entities)

What you see when you log on will depend on whether the logon has access to one or multiple customer accounts



Multiple accounts

List of customer accounts you have access to.



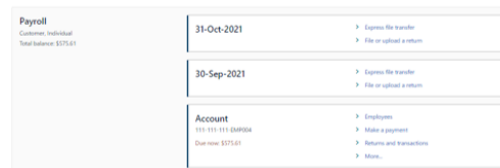
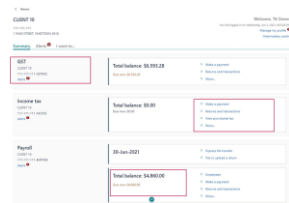
One account (or once customer account selected)

Panels for different accounts types, eg income tax.

Account panels

- Account type and customer information
- Total balance and payments due
- Links to tasks for each account
- Alert indicators

All brought up to landing page level



Sub-panels

- Provide account-specific information
- Account panels are always there; others appear when relevant

Tabs

Three top tabs

Customer, Individual

111-111-111
123 NOWHERE STREET, SOMEWHERE CITY 5510

Summary Alerts ³ I want to...

- Summary: list of accounts
- Alerts: tasks that need action
- I want to: list of all tasks

'I want to' tab

Tasks are categorised so they are easier to find, eg:

- My activity
- Communicating with IR
- My details
- Access Management



Filtering and searching

- Some screens will let you filter the information on that page (it's not a site-wide filter)
- Some screens will have a search bar where you can search using key words



Task steps

'Breadcrumbs' will show you where you are in the process

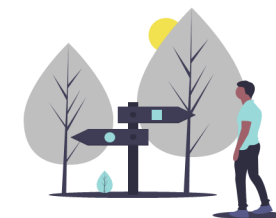
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ird.govt.nz/business-transformation-2021

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Webinar.questions@ird.govt.nz



We have a separate webinar on navigating the new version of myIR for tax intermediaries.

