

Annual imputation return including FDP account return

Income Tax Act 2007 • Tax Administration Act 1994

IRD number

IR 4J 2015

1 April 2014 to 31 March 2015

	 Use this form only if you need to file the company's imputation return separately from the income tax return, or you are an Australian company that made a trans-Tasman election or a group representative of a newly elected imputation group. If you want to file them together, please use the IR 4 return, which combines the income tax and imputation returns. Send your completed return to the address on page 4. 				
1.	Print the company's IRD number in Box 1, if not shown above. (8 digit numbers start in the second box. 1 2 3 4 5 6 7 8)				
2.	Print the company's name in Box 2, if not shown above.				
3.	Print the company's postal address in Box 3, if not shown above. See page 6 of the guide. Do not print your tax agent's address here.				
4.	If the street address is different from the postal address , print it in full in Box 4. Please put street address above and suburb, town or city and region below				
5.	Print the daytime phone number in Box 5. 5 Prefix Phone number				

6.	Print the opening balance at 1 April 2014 in Box 6. See page 7	of the guide.	6	\$,	
				(Tick one)	Credit	Debit	
7.	Credits —see pages 7 and 8 of the guide. Payments						
	Income tax paid for 1989 and subsequent years		7A	\$,	
	FDP paid		7B	\$,	
	RWT on interest received		7C	\$,	
	Imputation Imputation and FDP credits attached to dividends received		7D	\$			
	If you are a public unit trust or group investment fund and maintain a supplementary available subscribed capital account (SASCA), please see page 9 of the guide.						
	Other (please specify)	Other credits	7E	\$			
		Other credits		Ş		,	
	Add Boxes 7A to 7E. Print the total in Box 7F. This is the total c	redits.	7F	\$,	
8.	Debits —see page 10 of the guide. Refunds						
	Income tax refunded for 1989 and subsequent years		8A	\$,	
	FDP refunds		8B	\$,	
	Imputation Imputation credits attached to dividends paid Other, including change of shareholding adjustment (please spe	cify)	8C	\$,	
		Other debits	8D	\$,	
	Add Boxes 8A to 8D. Print the total in Box 8E. This is the total debits .		8E	\$,	
9.	Closing balance at 31 March 2015 If Box 6 is a credit, add Box 6 and Box 7F, then subtract Box 8E. If Box 8E is smaller than the total of Box 6 and Box 7F, Box 9 is a credit. If Box 6 is a debit, add Box 6 and Box 8E, then subtract Box 7F.		9	\$,	
	If Box 7F is smaller than the total of Box 6 and Box 8E, Box 9 is a	debit.		(Tick one)	Credit	Debit	
	Adjustments to reduce "Further income tax payable". See page 11 of the guide.		9A 🕨	\$,	
	Further income tax payable. Subtract Box 9A from Box 9. Print the total in Box 9B.		9B	\$,	
10.	Imputation penalty tax—see page 12 of the guide.						
	If Box 9B is a debit, multiply it by 0.1 (10%). Print your answer ir	ו Box 10.	10	\$,	
	Add Box 9B and Box 10. Print your answer in Box 10A.		10A	\$,	
	This is the total payable and is due by 20 June 2015.						

FDP account return

Complete this return only if the company has elected to maintain an FDP account. Note: If you are a group representative of a newly elected imputation group this portion of the return will need to be completed by the separate companies of the group.								
11. Print the opening balance at 1 April 2014 in Box 11. See page 13 of the guide.	11 \$, , . (Tick one) Credit Debit							
12. Credits—see page 13 of the guide.FDP account								
FDP paid	12A) \$,							
FDP credits attached to dividends received	128 \$,							
Add Boxes 12A and 12B. Print the total in Box 12C. This is the total credits .	. 12C \$,							
13. Debits—see page 14 of the guide.FDP account								
FDP credits attached to dividends paid	13A) \$,							
FDP refunded	13B \$							
Other (please specify)								
Other debit	ts 13C \$, , .							
Add Boxes 13A to 13C. Print the total in Box 13D. This is the total debits .	13D \$, .							
14. If Box 11 is a credit, add Box 11 and Box 12C, then subtract Box 13D.If Box 13D is smaller than the total of Box 11 and Box 12C, Box 14 is a credit.If Box 11 is a debit, add Box 11 and Box 13D, then subtract Box 12C.	14 \$,							
If Box 12C is smaller than the total of Box 11 and Box 13D, Box 14 is a debit.	(Tick one) Credit Debit							
15. Print the amount, if any, transferred to the imputation credit account (ICA) in Box 15.	15 \$, , .							
16. Closing balance at 31 March 2015 —see page 14 of the guide.	16 \$							
Subtract Box 15 from Box 14. Print your answer in Box 16.	(Tick one) Credit Debit							
17. Imputation penalty tax—see page 15 of the guide.If Box 16 is a debit multiply it by 0.1 (10%). Print your answer in Box 17.	17 \$, .							
Add Box 16 and Box 17. Print your answer in Box 17A. This is the total payable and is due by 20 June 2015.	17A \$,							
There are penalties for not putting in a tax return or for putting in a false return.								
Declaration								
18. Read this declaration and sign the return.								
Signatu	ure							
This is a true and correct return for the year ended 31 March 2015.	/ / Date							
OFFICE USE ONLY 19 Imputation Operator code Corresp. indicator Payment attached Return cat. Scanner								

Send the completed return to the following address:

Inland Revenue PO Box 39090 Wellington Mail Centre Lower Hutt 5045

For a full list of addresses go to **www.ird.govt.nz** (search keywords: contact us).