Inland Revenue
Te Tari Taake

## Annual imputation return

Income Tax Act 2007 • Tax Administration Act 1994
Name
$\square$
Address

IRD number $\square$

## IR4J 2018

## 1 April 2017 to 31 March 2018

Use this form only if you need to file the company's imputation return separately from the income tax return, or you are an Australian company that made a trans-Tasman election or a group representative of a newly elected imputation group. If you want to file them together, please use the IR4 return, which combines the income tax and imputation returns. Send your completed return to the address on page 2.

1. Print the company's IRD number in Box 1 ,
if not shown above.
1
IRD number

(8 digit numbers start in the second box. 12345678 )
2. Print the company's name in Box 2 , if not shown above.

## 2

3. Print the company's postal address in Box 3, if not shown above. See page 6 of the guide. Do not print your tax agent's address here.

3
Please put street address or PO Box number above and suburb, box lobby or RD, town or city below
4. If the street address is different from the postal address, print it in full in Box 4.

Please put street address above and suburb, town or city and region below
5. Print the daytime phone number in Box 5 .

5
Prefix Phone number

## Annual imputation return

6. Print the opening balance at 1 April 2017 in Box 6 . This is the same as the closing balance at 31 March 2017. See page 7 of the guide.

7. Credits - see pages 7 and 8 of the guide.

## Payments

Income tax paid for 1989 and subsequent years
FDP paid - see page 7 of the guide
7A \$
7B
No longer applicable
RWT on interest received
Imputation
Imputation credits attached to dividends received

## 7D \$

If you are a public unit trust or group investment fund and maintain a supplementary available subscribed capital account (SASCA), please see page 9 of the guide.
Other (please specify)
Other credits 7E \$

Add Boxes 7A to 7E. Print the total in Box 7F. This is the total credits.
7F \$
8. Debits - see page 10 of the guide.

Refunds
Income tax refunded for 1989 and subsequent years
FDP refunds - see page 10 of the guide


Imputation
Imputation credits attached to dividends paid
Other, including change of shareholding adjustment (please specify)
Other debits

Add Boxes 8 A to 8D. Print the total in Box 8E. This is the total debits.
9. Closing balance at 31 March 2018

If Box 6 is a credit, add Box 6 and Box 7F, then subtract Box 8 E .
If Box 8 E is smaller than the total of Box 6 and Box 7 F , Box 9 is a credit.
If Box 6 is a debit, add Box 6 and Box 8 E , then subtract Box 7 F .
If Box 7 F is smaller than the total of Box 6 and Box 8 E , Box 9 is a debit.
Adjustments to reduce "Further income tax payable". See page 11 of the guide.
Further income tax payable. Subtract Box 9A from Box 9. Print the total in Box 9B.
10. Imputation penalty tax - see page 12 of the guide.

If Box $9 B$ is a debit, multiply it by 0.1 (10\%). Print your answer in Box 10 .
Add Box 9B and Box 10. Print your answer in Box 10A.
(Tick one) Credit Debit


9B \$

10 \$
10A \$
This is the total payable and is due by 20 June 2018.
There are penalties for not putting in a tax return or for putting in a false return.

## Declaration

Read this declaration and sign the return.
This is a true and correct return for the year ended 31 March 2018.

Signature

Send the completed return to: Inland Revenue, PO Box 39090, Wellington Mail Centre Lower Hutt 5045.
RESET FORM For a full list of addresses go to www.ird.govt.nz (search keywords: contact us).

