

## **Annual imputation return**

Income Tax Act 2007 • Tax Administration Act 1994

IRD number

## IR4J 2021

1 April 2020 to 31 March 2021

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Use this form only if you need to file the company's imputation return separately from the income tax return, or you are an Australian company that made a trans-Tasman election or a group representative of a newly elected imputation group. If you want to file them together, please use the IR4 return, which combines the income tax and imputation returns. Send your completed return to the address on page 2.											
1. Print the company's IRD number in Box 1, if not shown above.  1 IRD number (8 digit numbers start in the second box. 1 2 3 4 5 6 7 8)											
2. Print the company's name in Box 2, if not shown above.											
3. Print the company's postal address in Box 3, if not shown above. See the guide for further details. Do not print your tax agent's address here.  Please put street address or PO Box number above and suburb, box lobby or RD, town or city below											
4. If the street address is different from the postal address, print it in full in Box 4.  Please put street address above and suburb, town or city and region below											
5. Print the daytime phone number in Box 5.  Prefix Phone number  Phone number											

5.	Print the <b>opening balance at 1 April 2020</b> in Box 6. This is the same a	as the	6	\$						
	closing balance at 31 March 2020. See the guide for further details.				one)	Cr	edit		Deb	it
	Credits - see the guide for further details.  Payments									
	Income tax paid for 1989 and subsequent years	7	7A 🕨	\$		,		,		
	RWT on interest received		7B 🕨	\$		,		,		
	Imputation Imputation credits attached to dividends received	7	7C <b>)</b>	\$						
	If you are a public unit trust or group investment fund and maintain see the guide for further details. Other (please specify)	a supplementar	y availa	able su	ıbscril	oed ca	ipital	accour	nt (SAS	CA),
	, , ,	ther credits 7	7D <b>&gt;</b>	\$		,		,		
	Add Boxes 7A to 7D. Print the total in Box 7E. This is the <b>total credit</b>	S.	7E	\$		,		,		
3.	Debits - see the guide for further details. Refunds									
	Income tax refunded for 1989 and subsequent years	8	8A 🕨	\$		,		,		
	Imputation Imputation credits attached to dividends paid	8	8B <b>&gt;</b>	\$						
	Other, including change of shareholding adjustment (please specify)		8C <b>)</b>	\$						
	Add Boxes 8A to 8C. Print the total in Box 8D. This is the <b>total debits</b>			\$		,		,		
).	Closing balance at 31 March 2021		a	¢		,		,		
•	Box 6 is a credit, add Box 6 and Box 7E, then subtract Box 8D. Box 8D is smaller than the total of Box 6 and Box 7E, Box 9 is a credit.					,		,		•
	If Box 6 is a debit, add Box 6 and Box 8D, then subtract Box 7E.  If Box 7E is smaller than the total of Box 6 and Box 8D, Box 9 is a debit Adjustments to reduce "Further income tax payable". See the guide it		(Tick	one)	Cr	edit		Deb	it	
	details.	ior further	9A 🕨	\$		,		,		Щ
	Further income tax payable. Subtract Box 9A from Box 9. Print the to	otal in Box 9B.	9B	\$		,		,		
0.	Imputation penalty tax - see the guide for further details.	_								
	If Box 9B is a debit, multiply it by 0.1 (10%). Print your answer in Box	10.	10	\$		,		,		
	Add Box 9B and Box 10. Print your answer in Box 10A.  This is the total payable and is due by 20 June 2021.	1	0A	\$		,		,		
Th	ere are penalties for not putting in a tax return or for p	utting in a fal	se ret	urn.						
	eclaration									
Rea	ad this declaration and sign the return.									
	is is a true and correct return for the year ended 31 March 2021.	Signature						/	/ Date	
	nd the completed return to: Inland Revenue, PO Box 39090, Wellingt a full list of addresses go to ird.govt.nz/contact-us	ton Mail Centre	Lower	Hutt !	5045.					