



Company shareholders' details

1 April 2018 to 31 March 2019

Read the notes to Questions 27 and 39 on pages 28 and 43 of the IR4 guide.
Attach this form to the top of page 5 of the company's IR4 income tax return.

Print the details for all shareholders, directors and relatives of shareholders who received remuneration (with no PAYE deducted) or loans from the company.
For group companies which shared loss offsets and subvention payments, print these amounts in Boxes 39E and 39F.

Company name

IRD number

(8 digit numbers start in the second box 1 2 3 4 5 6 7 8)

Complete the following details for each shareholder, director or relative. See page 43 of the IR4 guide.

Please show the shareholder's, director's or relative's IRD number for amounts in Boxes 39B to 39D and the associated company's IRD number for Boxes 39E and 39F on a separate line.

39A ▶ IRD number

39B ▶ Remuneration with no PAYE deducted

\$, , .

39C ▶ Value of loans from the company

\$, , .

39D ▶ Current account balance

\$, , .

(Tick one)
CR DR

39E ▶ Loss offsets (put a minus sign in the last box to show losses **claimed**)

\$, , .

39F ▶ Subvention payments (put a minus sign in the last box to show subvention payments **made**)

\$, , .

39A ▶ IRD number

39B ▶ Remuneration with no PAYE deducted

\$, , .

39C ▶ Value of loans from the company

\$, , .

39D ▶ Current account balance

\$, , .

(Tick one)
CR DR

39E ▶ Loss offsets (put a minus sign in the last box to show losses **claimed**)

\$, , .

39F ▶ Subvention payments (put a minus sign in the last box to show subvention payments **made**)

\$, , .

39A ▶ IRD number

39B ▶ Remuneration with no PAYE deducted

\$, , .

39C ▶ Value of loans from the company

\$, , .

39D ▶ Current account balance

\$, , .

(Tick one)
CR DR

39E ▶ Loss offsets (put a minus sign in the last box to show losses **claimed**)

\$, , .

39F ▶ Subvention payments (put a minus sign in the last box to show subvention payments **made**)

\$, , .

Please show the shareholder's, director's or relative's IRD number for amounts in Boxes 39B to 39D and the associated company's IRD number for Boxes 39E and 39F on a separate line.

39A ▶ IRD number

39B ▶ Remuneration with no PAYE deducted

\$, , .

39C ▶ Value of loans from the company

\$, , .

39D ▶ Current account balance

\$, , .

(Tick one)
CR DR

39E ▶ Loss offsets (put a minus sign in the last box to show losses **claimed**)

\$, , .

39F ▶ Subvention payments (put a minus sign in the last box to show subvention payments **made**)

\$, , .

39A ▶ IRD number

39B ▶ Remuneration with no PAYE deducted

\$, , .

39C ▶ Value of loans from the company

\$, , .

39D ▶ Current account balance

\$, , .

(Tick one)
CR DR

39E ▶ Loss offsets (put a minus sign in the last box to show losses **claimed**)

\$, , .

39F ▶ Subvention payments (put a minus sign in the last box to show subvention payments **made**)

\$, , .

39A ▶ IRD number

39B ▶ Remuneration with no PAYE deducted

\$, , .

39C ▶ Value of loans from the company

\$, , .

39D ▶ Current account balance

\$, , .

(Tick one)
CR DR

39E ▶ Loss offsets (put a minus sign in the last box to show losses **claimed**)

\$, , .

39F ▶ Subvention payments (put a minus sign in the last box to show subvention payments **made**)

\$, , .

39A ▶ IRD number

39B ▶ Remuneration with no PAYE deducted

\$, , .

39C ▶ Value of loans from the company

\$, , .

39D ▶ Current account balance

\$, , .

(Tick one)
CR DR

39E ▶ Loss offsets (put a minus sign in the last box to show losses **claimed**)

\$, , .

39F ▶ Subvention payments (put a minus sign in the last box to show subvention payments **made**)

\$, , .

Totals

39B ▶ Remuneration with no PAYE deducted

\$, , .

39C ▶ Value of loans from the company

\$, , .

39D ▶ Current account balance

\$, , .

(Tick one)
CR DR

39E ▶ Loss offsets (put a minus sign in the last box to show losses **claimed**)

\$, , .

39F ▶ Subvention payments (put a minus sign in the last box to show subvention payments **made**)

\$, , .