

Income Tax Act 2007

- Use this form for the 2024 tax year only. See the guide for further details before completing this form.
- Complete this form and attach it to the top of page 3 of the IR6 estate or trust income tax return.

Trust name Trust IRD number
(8 digit numbers start in the second box. 1 2 3 4 5 6 7 8)

Settlor details

Settlor's full name Settlor's date of birth or commencement date
Day Month Year

Settlor's jurisdiction of tax residency

1 Jurisdiction does not issue tax identification numbers (TINs)
 TIN not required in Jurisdiction

Settlor's IRD number **2**
 Settlor's TIN **3**

Settlements

4 If no settlement has been made by this settlor in this income year tick the box

Cash 5 \$ <input type="text"/>	Land 9 \$ <input type="text"/>
Shares / Ownership interests 6 \$ <input type="text"/>	Buildings 10 \$ <input type="text"/>
Financial arrangements 7 \$ <input type="text"/>	Other 11 \$ <input type="text"/>
Services 8 \$ <input type="text"/>	Description of 'other' 12 <input type="text"/>

13 If there has been a settlement by this settlor but it has been valued at zero tick the box

Settlor details

Settlor's full name Settlor's date of birth or commencement date
Day Month Year

Settlor's jurisdiction of tax residency

1 Jurisdiction does not issue tax identification numbers (TINs)
 TIN not required in Jurisdiction

Settlor's IRD number **2**
 Settlor's TIN **3**

Settlements

4 If no settlement has been made by this settlor in this income year tick the box

Cash 5 \$ <input type="text"/>	Land 9 \$ <input type="text"/>
Shares / Ownership interests 6 \$ <input type="text"/>	Buildings 10 \$ <input type="text"/>
Financial arrangements 7 \$ <input type="text"/>	Other 11 \$ <input type="text"/>
Services 8 \$ <input type="text"/>	Description of 'other' 12 <input type="text"/>

13 If there has been a settlement by this settlor but it has been valued at zero tick the box