Inland Revenue
Te Tari Taake

Annual Māori authority credit account return

1 April 2019 to 31 March 2020

IR8J 2020
Income Tax Act 2007

1. Print the authority's IRD number in Box 1.
(8 digit numbers start in the second box `1 2 3 4 5 6 7 8`)

1 ▶

2. Print the authority's name in Box 2.

2

3. Print the authority's postal address in Box 3.

3 ▶

Please put street address or PO Box number **above**, and suburb, box lobby or RD and town or city **below**

4. If the street address is different from the postal address, print it in full in Box 4.

4 ▶

Please put street address **above**, and suburb and town or city **below**

5. Print the daytime phone number in Box 5.

5 ▶ Prefix   Phone number

6. Print the **opening balance at 1 April 2019** in Box 6.
See page 29 of the guide.

6 ▶ $, , .

(Tick one) ☐ Credit ☐ Debit

7. Credits - see page 29 of the guide.

Payments
Include income tax payments paid from 1 April 2019 to 31 March 2020 for 2005 and subsequent income years

7A ▶ $, , .

FDP made

7B **No longer applicable**

RWT on interest received

7C ▶ $, , .

Imputation/Māori authority credits

Imputation/Māori authority credits attached to dividends/distributions received

7D ▶ $, , .

Other (please specify)

Other credits **7E** ▶ $, , .

Add Boxes 7A, 7C, 7D and 7E. Print the total in Box 7F.
This is the **total credits**.

7F $, , .

8. Debits - see page 30 of the guide.

Refunds
Include income tax refunds received from 1 April 2019 to 31 March 2020 for 2005 and subsequent income years

8A ▶ $, , .

FDP refunds

8B **No longer applicable**

Māori authority credits

Māori authority credits attached to distributions paid

8C ▶ $, , .

Other (please specify)

Other debits **8D** ▶ $, , .

Add Boxes 8A, 8C and 8D. Print the total in Box 8E. This is the **total debits**.

8E $, , .

9. Print the **closing balance at 31 March 2020** in Box 9.

If Box 6 is a credit, add Box 6 and Box 7F then subtract Box 8E.
If Box 8E is smaller than the total of Box 6 and Box 7F, **Box 9** is a credit.
If Box 6 is a debit, add Box 6 and Box 8E then subtract Box 7F.
If Box 7F is smaller than the total of Box 6 and Box 8E, **Box 9** is a debit.

9 ▶ $ ___,___,___.___

(Tick one) ☐ Credit ☐ Debit

Further income tax payable. If Box 9 is a debit, this amount should be shown in Box 9A.

9A $ ___,___,___.___

10. **Māori authority distribution penalty tax - see page 30 of the guide.**

If Box 9A is a debit, multiply it by 0.1 (10%). Print your answer in Box 10.

10 $ ___,___,___.___

Add Boxes 9A and 10. Print your answer in Box 10A.
This is the total payable and is due by 20 June 2020.

10A $ ___,___,___.___

Declaration

11. **Read this declaration and sign the return.**

This is a true and correct return for the year ended 31 March 2020.
There are penalties for not putting in a tax return or for putting in a false return.

Signature

___ / ___ / ___
Date

Please make a copy of this return for your own records.

Send the completed return to:
Inland Revenue
PO Box 39090
Wellington Mail Centre
Lower Hutt 5045

OFFICE USE ONLY **17** ▶ Māori authority credit account   Correspondence indicator ☐

March 2020