



- Complete this form if you want to negotiate your overseas based customer repayment obligations. Send the completed form to:
Inland Revenue
PO Box 39050
Wellington Mail Centre
Lower Hutt 5045
New Zealand
- All information on this form is confidential.
- This form may be completed by the customer or someone acting on their behalf. You can elect someone to act on your behalf by sending us a letter stating this, by calling us, or by completing the **Elect someone to act on your behalf - IR597** form. You can get this form from ird.govt.nz or by calling:
0800 257 773 within New Zealand, or 64 4 978 0767 outside New Zealand
- If you have any questions about this form or your student loan, call us Monday to Friday, 8am to 8pm or Saturday, 9am to 1pm on:
0800 377 778 within New Zealand, or 64 4 978 0762 outside New Zealand

Full name of borrower Mr Mrs Miss Ms

First names

Surname

IRD number (8 digit numbers start in the second box.

Mailing address

Street address

Town or city Country

Post code Phone

or New Zealand address

Street address

Town or city Phone

Email address

Number of dependants (including spouse or partner if applicable)

Date of departure (if known)

Day Month Year

I want to negotiate my overseas based customer repayments for my student loan because:

I offer to pay: \$ for overseas based customer repayments for the tax year 1 April to 31 March

Weekly income and expenses in New Zealand dollars:

(tick one) Actual amount Estimated amount

| Weekly Income | |
|----------------------------|-------------------------|
| Salary or wages | \$ <input type="text"/> |
| Pension or benefit | \$ <input type="text"/> |
| Interest or dividends | \$ <input type="text"/> |
| Rent(s) | \$ <input type="text"/> |
| Spouse or partner's income | \$ <input type="text"/> |

TOTAL \$

Actual amount Estimated amount

| Weekly Expenses | |
|---------------------|-------------------------|
| Rent/board/mortgage | \$ <input type="text"/> |
| Power/phone etc | \$ <input type="text"/> |
| Food | \$ <input type="text"/> |
| Transport | \$ <input type="text"/> |
| Other (specify) | <input type="text"/> |
| | \$ <input type="text"/> |

TOTAL \$

Assets and liabilities Enter all business and private assets and liabilities.

Assets (show details—this must include any assets you have overseas as well as in New Zealand)

| | | | | | |
|---|---|-------|---------------------|----|---|
| Residential property (market value) | | Value | \$ | | . |
| Other property (market value) | | Value | \$ | | . |
| Vehicles, for example, car, boat, caravan (include the registration number) | Model and year | | Value | \$ | . |
| | Model and year | | Value | \$ | . |
| Bank accounts | Bank and branch | | Balance | \$ | |
| | Account number | | | | |
| | Bank and branch | | Balance | \$ | |
| | Account number | | | | |
| Other accounts (credit union, building society etc) | Account | | Balance | \$ | . |
| Household effects | | Value | \$ | | . |
| Life insurance and superannuation policies | Company | | Surrender value | \$ | . |
| | Company | | Surrender value | \$ | . |
| Money owed | Owed to you by | | Value | \$ | . |
| Other assets | Shares | | Value | \$ | . |
| | Debentures | | Value | \$ | . |
| | Other (for example, bonus bonds, loans, personal effects) | | Value | \$ | . |
| | | | Total assets | \$ | . |

Liabilities and debts (show details—this must include any liabilities or debts you have overseas as well as in New Zealand)

| | | | | | | |
|--|---------------------|--|--------------------------|----|--|---|
| Mortgages | Bank or institution | | Value | \$ | | . |
| Loans | Bank or institution | | Value | \$ | | . |
| | Bank or institution | | Value | \$ | | . |
| Bank overdraft | Bank or institution | | Amount | \$ | | . |
| | Bank or institution | | Amount | \$ | | . |
| Credit cards | Type | | Limit | \$ | | . |
| | Type | | Limit | \$ | | . |
| Hire purchases | Item | | Balance to pay | \$ | | . |
| | Date purchased | | Finish date | | | |
| | Item | | Balance to pay | \$ | | . |
| | Date purchased | | Finish date | | | |
| Other debts (Ministry of Justice, Work and Income etc) | Name of debt | | Value | \$ | | . |
| | Name of debt | | Value | \$ | | . |
| | | | Total liabilities | \$ | | . |

Declaration

I declare the details contained in this form are true and correct.

Signature

/ /
Date

If you are completing this form on behalf of the customer, state your:

- name and relationship to them (eg family member, friend or other)
- contact address
- phone number

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