

Declaration in support of application for refund (deceased person)

Complete this form if you are applying to Inland Revenue for a refund owing to a deceased person.

To qualify to receive the refund you must meet one of the required categories listed below and tick the relevant box.

I am entitled to receive any refund available to the deceased person as I: (please tick)

- am the widow/widower or child of the deceased person
- am the surviving civil union/de-facto partner of the deceased person
- am entitled to the estate under the intestacy of the deceased person
- am entitled to obtain administration of the estate of the deceased person
- am related by blood or by marriage and am maintaining the deceased person's child/children
- am the custodian of the deceased person's child/children.

I, (full name)
of (address) and
 (telephone)
 (occupation)

IRD number (if applicable) (8 digit numbers start in the second box.)

do solemnly and sincerely declare that:

(name of deceased person)

Deceased person IRD number (if known) (8 digit numbers start in the second box.)

of (address)

died at on (date)
Location Day Month Year

(Please provide a copy of the death certificate if the deceased person died outside of New Zealand)

To the best of my knowledge and belief the deceased person left no will and no other person, solicitor or trustee, has applied for a grant of registration of the deceased person's estate.

Bank account number for refund
Bank Branch Account number Suffix

I understand that it is an offence to knowingly provide altered, false, incomplete, or misleading information to obtain a refund. I understand that if I do so, I can be fined up to \$25,000 in the first instance and up to \$50,000 for any subsequent offence under the Tax Administration Act 1994.

(Signature)

(Date)