

# Statutory declaration in support of application for refund (deceased person)

Complete this form if you are applying to Inland Revenue for a refund owing to a deceased person.

To qualify to receive the refund you must:

- be the widow/widower or child of the deceased person
- be the surviving civil union/de-facto partner of the deceased person
- be entitled to the estate under the will or the intestacy of the deceased person
- be entitled to administer the estate
- be related by blood or marriage and be maintaining the deceased person's child/children
- have the custody and control of the deceased person's child/children.

I,  (full name)  
of  (address) and  
 (telephone)  
 (occupation)

do solemnly and sincerely declare that:

(name of deceased person)  
of  (address)  
died at  on    (date)  
Location Day Month Year

I have attached a copy of the death certificate.

Deceased person's IRD number (8 digit numbers start in the second box.         )

The deceased person's last will is dated

and the name(s) and address(es) of the executor(s) is/are:

(telephone)

**OR** to the best of my knowledge and belief the deceased person left no will and the next of kin is:

(name)  
 (address & telephone)

To the best of my knowledge, no other person, solicitor or trustee, has applied for a grant of registration of the deceased person's estate.

The sum of \$  being a refund of  was due at the date of death.  
Tax type eg GST, income tax.

I am entitled to receive the amount stated as I: (please tick)

- ☐ am the widow/widower or child of the deceased person
- ☐ am the surviving civil union/de-facto partner of the deceased person
- ☐ am entitled to the estate under the will or the intestacy of the deceased person
- ☐ am entitled to administer the estate
- ☐ am related by blood or by marriage and am maintaining the deceased person's child/children
- ☐ am the custodian of the deceased person's child/children.

I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Declared at  this  day of  20

before me

(signature)

Solicitor, or Justice of the Peace, or Officer authorised to take statutory declarations