

6 July 2023



Thank you for your request made under the Official Information Act 1982 (OIA), received on 9 June 2023. You requested the following:

- 1. How much has IRD spent each financial year on insurance premiums from 2000 until the present?
- 2. How much has IRD successfully claimed on insurance policies each year from 2000 until the present.

I am releasing, attached as **Appendix A**, the information requested. Please note the following caveats to support the information provided.

The data is provided by financial year, from the period of 1 July to 30 June.

Cost of Insurance Premiums

The figures shown for the cost of insurance premiums expenses include Fire Service Levies but exclude GST, broker fees and the Ministry of Business and Innovation's *All of Government* fees.

These costs are the policy starting premiums and do not include any policy year-end adjustments (e.g., vehicle [based on claims] and overseas travel [based on staff days overseas] wash-ups) but do include ad-hoc policies (e.g., fit-outs, ex-pat insurance, short-term transits and new assets).

Successful Claims

The figures shown for the successful claims by Inland Revenue exclude GST, excesses, and any additional professional fees. Some claims for the 2022 and 2023 financial years are still open and yet to be paid out.

The figures for successful claims made by Inland Revenue for the years 2000 to 2002 are unavailable. The information held on successful claims goes back to 2003 only. Therefore, this part of your request for the amount successfully claimed by Inland Revenue is partially refused under section 18(g) of the OIA as this information on the figures obtained by successful insurance claims for the 2000 to 2002 years (inclusive) is not held by Inland Revenue.

Right of Review

If you disagree with my decision on your OIA request, you can ask an Inland Revenue review officer to review my decision. To ask for an internal review, please email the Commissioner of Inland Revenue at: CommissionersCorrespondence@ird.govt.nz.

Alternatively, under section 28(3) of the OIA, you have the right to ask the Ombudsman to investigate and review my decision. You can contact the office of the Ombudsman via email at: info@ombudsman.parliament.nz.

If you choose to have an internal review, you can still ask the Ombudsman for a review.

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Publishing of OIA response

Please note that Inland Revenue regularly publishes responses to requests that may be of interest to the wider public on its website. We consider this response is of public interest so will publish this response in due course. Your personal details or any information that would identify you will be removed prior to it being published.

Thank you for your request.

Yours sincerely



Kevin Meadows **Domain Lead, Workplace Services**

Page 2 of 3 Ref: 230IA2389

Appendix A

Financial Year	Cost of Insurance Premiums (\$)	Successful claims (\$)
2000	229,579.26	-
2001	270,754.35	-
2002	302,387.35	-
2003	570,536.72	52,323.00
2004	626,531.40	20,453.00
2005	599,632.32	42,473.00
2006	596,356.32	27,018.00
2007	261,297.68	28,101.00
2008	274,673.19	32,002.52
2009	325,410.08	38,065.56
2010	285,069.28	98,316.68
2011	268,955.03	35,379.25
2012	558,728.79	61,058.97
2013	881,637.78	9,159,415.57
2014	731,644.51	73,920.03
2015	522,967.21	17,248.25
2016	406,654.21	27,164.82
2017	276,434.92	55,096
2018	465,990.44	29,357.40
2019	624,335.51	3,631
2020	324,451.35	207,116.33
2021	108,613.63	3,733.91
2022	103,980.77	904.79
2023	124,308.29	-

Page 3 of 3 Ref: 230IA2389