



3 July 2025

[Redacted]
[Redacted]
[Redacted]

Dear [Redacted]

Thank you for your request made under the Official Information Act 1982 (OIA), received on 6 June 2025. You requested the following:

All figures held by the Inland Revenue Department on the total income tax revenue gathered in the tax year April 1 2024 to March 31 2025 and how much of that is to be refunded to taxpayers and how much is owed by taxpayers from that same year.

On 10 June 2025 we sought clarification via email regarding your request as not all returns for the 2025 tax year have been filed. Inland Revenue holds only partial data for the 2025 tax year, and the 2023-2024 tax year statistics have not yet been released and are expected to be published in October 2025.

As we did not receive a response, we have interpreted your request to be for the partial data held for individual customers 2025 income tax information.

Information being released

The figures provided in **Table 1** are for individual customers who have their 2025 income tax assessment finalised as at 25 June 2025.

Finalised means that we have received all the information necessary to calculate a tax assessment (i.e. an IR3 return has been completed and filed, or an automatic income tax assessment has been created, and we do not need any further information to confirm the final amount).

Debit assessments include assessments that are overdue, not yet due, partially or fully paid.

Credit assessments include assessments that have been fully or partially refunded, or offset/transferred to other areas of a customer's account.

The information provided excludes customers who had had a debit assessment, but met the criteria for automatic write off. Automatic write off information can be found here: [Automatic write-offs](#)

The 2025 income tax season is still in progress as many income tax returns for the 2025 year are not due until 31 March 2026, therefore these numbers will change significantly between now and April 2026.

Table 1 – Individual customers 2025 income tax assessment debit and credit balances as at 25 June 2025.

	Customer count	Value of Assessments
Debits/Bills	426,000	\$1,571.7m
Credits/Refunds	2,216,000	\$1,176.7m

Publishing of OIA response

We intend to publish our response to your request on Inland Revenue's website (ird.govt.nz) as this information may be of interest to other members of the public. This letter, with your personal details removed, may be published in its entirety. Publishing responses increases the availability of information to the public and is consistent with the OIA's purpose of enabling more effective participation in the making and administration of laws and policies and promoting the accountability of officials.

Thank you again for your request.

Yours sincerely



Jessie Unuka

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