

6 May 2025

Dear

Thank you for your request made under the Official Information Act 1982 (OIA), received on 8 April 2025. You requested the following:

.. We would like monthly tax outturn data for the period April 2020 to March 2025 in relation to trusts. We appreciate the data for the months of February 2025 and March 2025 may not yet be available and will be pleased to receive data for all the other months.

Information refused

The OIA enables people to request information from agencies such as Inland Revenue. However, the OIA only applies to information that is already held by agencies, and there is no obligation to create information in order to respond to a request.

Your request for monthly tax outturn data for the period April 2020 to March 2025 in relation to trusts would require substantial analysis to be created. Therefore, I have decided to refuse this part of your request under section 18(g) of the OIA, as the information is not held by Inland Revenue.

Right of review

If you disagree with my decision on your OIA request, you have the right to ask the Ombudsman to investigate and review my decision under section 28(3) of the OIA. You can contact the office of the Ombudsman by email at: info@ombudsman.parliament.nz.

Publishing of OIA response

We intend to publish our response to your request on Inland Revenue's website (<u>ird.govt.nz</u>) as this information may be of interest to other members of the public. This letter, with your personal details removed, may be published in its entirety.

Publishing responses increases the availability of information to the public and is consistent with the OIA's purpose of enabling more effective participation in the making and administration of laws and policies and promoting the accountability of officials.

Thank you again for your request.

Yours sincerely



Chris Fitzgerald

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