

15 May 2025

| Dear | | |
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Thank you for your request made under the Official Information Act 1982 (OIA), received on 15 April 2025. You requested the following:

- 1. How many Complying Superannuation Funds are there currently?
- 2. Has the number of Complying Superannuation Funds changed since 1st January 2020? If so, what has that change been?
- 3. A list of the current Complying Superannuation Funds would be appreciated
- 4. How many people are members of the Complying Superannuation Funds currently?
- 5. In each of the last five years (2020-2024) how much has been paid in total as the KiwiSaver government contribution to members of these Complying Superannuation Funds?

There are currently fourteen Complying Superannuation Funds (CSFs). Since 1 January 2020, this number has decreased by one, when the NZ Post Pension Plan was closed in 2024. The following list provides the names of all fourteen CSFs:

- Mysuper Superannuation Scheme
- Baptist Union Superannuation Scheme
- Beca Super Scheme
- Defence Force Superannuation Scheme
- Mercer Super Trust
- New Zealand Anglican Church Pension Fund
- New Zealand Fire Service Super Scheme
- NPF Lump Sum National Scheme
- NPF Pension National Scheme
- UniSaver New Zealand
- PGG Wrightson Employee Benefits Plan
- Presbyterian Church of Aotearoa New Zealand
- NZAS Retirement Fund

Table 1 on the following page provides the number of members of complying superannuation funds and the total amount of government contribution paid to them per year ending 30 June. Please note that Inland Revenue is only aware that a member belongs to a CSF when we receive a claim for GVC. CSFs distribute annual reports which can advise the number of members as per the CSFs own records.

If a customer has never claimed GVC, either through a CSF or a KiwiSaver scheme, they will not be present in our data. An individual can belong to a CSF and a KiwiSaver scheme, and the GVC is paid to whichever fund claims first for a given year.

Table 1: Total value of government contributions and number of CSF members per yearending 30 June

| | 2020 | 2021 | 2022 | 2023 | 2024 |
|---------|-------------|-------------|-------------|-------------|-------------|
| GVC | \$5,771,654 | \$6,088,912 | \$6,435,267 | \$6,707,207 | \$6,841,870 |
| Members | 11,561 | 12,220 | 12,828 | 13,387 | 13,651 |

Publishing of OIA response

We intend to publish our response to your request on Inland Revenue's website (<u>ird.govt.nz</u>) as this information may be of interest to other members of the public. This letter, with your personal details removed, may be published in its entirety. Publishing responses increases the availability of information to the public and is consistent with the OIA's purpose of enabling more effective participation in the making and administration of laws and policies and promoting the accountability of officials.

Thank you again for your request.

Yours sincerely



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