

27 May 2025

Dear

Thank you for your request made under the Official Information Act 1982 (OIA), received on 9 May 2025. You requested the following:

...can you please treat this as a further request to provide information on PIE income and tax for superannuitants for the 2022-23 year.

I apologise for misinterpreting your initial request.

## Information being released

The information you have requested is enclosed in the table below. As investment income can be variable, I have included four successive tax years for your reference, noting that 2023-24 is provisional.

Please note that rounding is to the nearest \$million for the PIE income, and to the nearest thousand for individuals.

PIE income of recipients of New Zealand National Superannuation									
Tax Year	2020-21	2021-22	2022-23	2023-24*	2020-21	2021-22	2022-23	2023-24*	
	(\$m)				Number of individuals				
Loss	17	303	339	5	17,000	146,000	166,000	11,000	
Income	1,053	264	360	1,586	248,000	143,000	144,000	308,000	
Total	1,036	39	21	1,580	265,000	289,000	310,000	319,000	

\*The 2023-24 tax year figures are provisional.

## **Publishing of OIA response**

We intend to publish our response to your request on Inland Revenue's website (<u>ird.govt.nz</u>) as this information may be of interest to other members of the public. This letter, with your personal details removed, may be published in its entirety. Publishing responses increases the availability of information to the public and is consistent with

the OIA's purpose of enabling more effective participation in the making and administration of laws and policies and promoting the accountability of officials.

Thank you again for your request.

Yours sincerely

Sandra Watson
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