

31 October 2022



Dear

Thank you for your request made under the Official Information Act 1982 (OIA), referred to us on 5 October 2022 by our External Relationships team. You requested the following:

In the annual report IR issues, it has income by enrolment table. Is it possible to overlay this with an age filter. Purpose being that we can see how many above 18 earn below say \$60k which would aid in discussions around systematic contribution changes.

## Information being released

As you are aware, KiwiSaver data is regularly published on Inland Revenue's website and can be found here <u>https://www.ird.govt.nz/about-us/tax-statistics/kiwisaver/datasets</u>.

The data provided in the attached table is at 30 June 2022 to match the information that is publicly available through the link above. We have combined the number of KiwiSaver members by age (Demographics 8) and the number of KiwiSaver members by annual income (Demographics 9) tabs to create a single table to outline the information you have requested.

The income details for members as at 30 June 2022 are from the 2021 tax year (1 April 2020 – 31 March 2021).

Members with no age recorded are grouped under "unknown" in the *Age Group* column. Members with no income recorded are grouped under "No Income" in the *Income Group* column.

## **Publishing of OIA response**

Please note that Inland Revenue regularly publishes responses to requests that may be of interest to the wider public on its website. We consider this response is of public interest so will publish this response in due course. Your personal details or any information that would identify you will be removed prior to it being published.

Thank you for your request. I trust that the information provided is of assistance to you.

Yours sincerely

Jane Elley Customer Segment Leader-Individuals

9-17   \$1 - \$20,000   209,362     \$20,001 - \$40,000   422     \$40,001 - \$60,000   186     \$60,001 - \$80,000   96     \$80,000+   16     No Income   22,349     \$1 - \$20,000   88,870     \$20,001 - \$40,000   88,870     \$20,001 - \$40,000   59,666     \$60,001 - \$80,000   11,345     \$80,000+   1612     No Income   15,854     \$20,001 - \$40,000   224,331     \$20,001 - \$40,000   125,364     \$40,001 - \$60,000   155,088     \$40,001 - \$60,000   155,088     \$40,001 - \$60,000   109,720     \$80,000+   109,720     \$80,000+   109,720     \$80,000+   17,060
\$40,001 - \$60,000   186     \$60,001 - \$80,000   96     \$80,000+   16     No Income   22,349     18-24   \$1 - \$20,000   215,714     \$20,001 - \$40,000   88,870     \$40,001 - \$60,000   59,666     \$60,001 - \$80,000   11,345     \$80,000+   1,612     No Income   15,854     25-34   \$1 - \$20,000   224,331     \$20,001 - \$40,000   125,364     \$40,001 - \$60,000   155,088     \$60,001 - \$80,000   109,720     \$80,000+   109,720     \$80,000+   75,898     No Income   17,060
\$60,001 - \$80,000   96     \$80,000+   16     No Income   22,349     18-24   \$1 - \$20,000   215,714     \$20,001 - \$40,000   88,870     \$40,001 - \$60,000   59,666     \$60,001 - \$80,000   11,345     \$80,000+   1,612     No Income   15,854     25-34   \$1 - \$20,000   224,331     \$20,001 - \$40,000   125,364     \$40,001 - \$60,000   155,088     \$60,001 - \$80,000   109,720     \$80,000+   109,720     \$80,000+   109,720     \$80,000+   75,898     No Income   17,060
\$80,000+   16     No Income   22,349     18-24   \$1 - \$20,000   215,714     \$20,001 - \$40,000   88,870     \$40,001 - \$60,000   59,666     \$60,001 - \$80,000   11,345     \$80,000+   1,612     No Income   15,854     25-34   \$1 - \$20,000   224,331     \$20,001 - \$40,000   125,364     \$40,001 - \$60,000   125,364     \$40,001 - \$60,000   109,720     \$80,000+   109,720     \$80,000+   75,898     No Income   17,060
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\$60,001 - \$80,000   11,345     \$80,000+   1,612     No Income   15,854     \$1 - \$20,000   224,331     \$20,001 - \$40,000   125,364     \$40,001 - \$60,000   155,088     \$60,001 - \$80,000   109,720     \$80,000+   75,898     No Income   17,060
\$80,000+   1,612     No Income   15,854     25-34   \$1 - \$20,000   224,331     \$20,001 - \$40,000   125,364     \$40,001 - \$60,000   155,088     \$60,001 - \$80,000   109,720     \$80,000+   75,898     No Income   17,060
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\$20,001 - \$40,000 125,364   \$40,001 - \$60,000 155,088   \$60,001 - \$80,000 109,720   \$80,000+ 75,898   No Income 17,060
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No Income 17,060
<b>35-44</b> \$1 - \$20,000 193,196
\$20,001 - \$40,000 85,723
\$40,001 - \$60,000 98,253
\$60,001 - \$80,000 86,864
\$80,000+ 134,908
No Income 13,127
<b>45-54</b> \$1 - \$20,000 152,420
\$20,001 - \$40,000 71,130
\$40,001 - \$60,000 92,805
\$60,001 - \$80,000 81,283
\$80,000+ 145,712
No Income 8,013
<b>55-64</b> \$1 - \$20,000 153,595
\$20,001 - \$40,000 64,137
\$40,001 - \$60,000 86,782
\$60,001 - \$80,000 70,615
\$80,000+ 112,557
No Income 5,508
\$1 - \$20,000 42,672
<b>65+</b> \$20,001 - \$40,000 70,718
\$40,001 - \$60,000 29,123
\$60,001 - \$80,000 23,276

Age Group	Income Group	Customer Count
65+	\$80,000+	37,311
	No Income	1,712
Unknown	\$1 - \$20,000	3,562
	\$20,001 - \$40,000	1,357
	\$40,001 - \$60,000	1,604
	\$60,001 - \$80,000	1,304
	\$80,000+	1,982
	No Income	150